

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/1/2018										
To : Hong Kong Exchanges	and Clea	ring Limited								
Name of Issuer		alth Industry Group	Company Lim	ited						
Date Submitted	te Submitted 2/2/2018									
I. Movements in Authorised Share Capital										
1. Ordinary Shares										
(1) Stock code : <u>01889</u>	_Descrip	otion: Ordinary	Shares							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding	g month	10,000,000,000	HK\$0.01	HK\$100,000,000						
Increase/(decrease)		<u>-</u>		<u> </u>						
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000						
(2) Stock code :	_Descrip	otion:								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding	g month	<u>-</u>		<u> </u>						
Increase/(decrease)		<u>-</u>		<u> </u>						
Balance at close of the mon	th			<u> </u>						

2. Preference Shares			
Stock code : Descript	ion :	_	
	No. of preference shares		
Balance at close of preceding month_	-	<u> </u>	
Increase/(decrease)	-	-	<u> </u>
Balance at close of the month _	-	<u> </u>	
3. Other Classes of Shares			
Stock code : Descript	ion :		
	No. of other classes of shares	(State	
Balance at close of preceding month_	-		
Increase/(decrease)	-	-	<u> </u>
Balance at close of the month _	-	<u>-</u>	<u>-</u>
Total authorised share capital at the er currency):	nd of the month	(State HK\$1	00,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
	(1)	(2)	•	classes of shares		
Balance at close of preceding month	2,872,122,500		<u> </u>			
Increase/ (decrease) during the month						
Balance at close of the month	2,872,122,500		<u> </u>			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (Note 1) (/ /) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) _____ (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_	_	_	_	_	_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			<u> </u>	<u> </u>	-	<u> </u>
EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
			-		-	
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
			-	<u> </u>	-	
Ouds a suinti sus usuis a						
EGM approval date (if applicable))				
			-		-	
(/ /) Stock code (if listed) Class of shares						
EGM approval date (if applicable)	(/ /)				
		Total E	s. (Ordina	ary shares)	-	
		. 3.3.1 2	(Preferen	ce shares) other class)	-	- -
			(C	יייים (lass	-	_

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	<u></u>					
	<u></u>					
Otopic pode (if listed)		-				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
Stock code (if listed)		-				
Class of shares		<u> </u>				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	<u> </u>					
	_	_	_	_	_	_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.	<u> </u>					
	<u>—</u>					
	_	-	-	_	_	_
Stock code (if listed)			_			-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , .					
(dd/mm/yyyy)	(/ /)		Total C (Ordina	ary charac)	_	
			Total C. (Ordina Preferen)	ce shares)		_
				ther class)	_	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)	_	_
2.		
Z		
shares (Note 1)	-	
3		
(/ /)		
shares (Note 1)	-	-
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	
L	l	

Ot	her Movements	in Issued Sha	are Capital			shares of issuer sh issued during issu	o. of new nares of uer which nay be
	T (1					pursuant i thereto p the clo	issued ursuant reto as a se of the month
	Type of Issue						monun
				Class of shares issuable (Note 1)		_	
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
							
				Class of shares		_	
2.	Open offer	At price :	State	issuable (Note 1) Issue and allotment	(/ /)	
	·	·	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)	
				(dd/mm/yyyy)			
				Class of shares issuable (Note 1)	ordinary 	, _	
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
						-	
				Class of shares			
4.	Bonus issue			issuable (Note 1) Issue and allotment	(/ /)	
				date : (dd/mm/yyyy) EGM approval date:	(/ /)	
				(dd/mm/yyyy)			

	-						No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(,	' /			
		,					
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(,	/ /)		
		EGM approval date: (dd/mm/yyyy)	(,	/ /)		
		Total I	eren	` sl ce sl	dinary hares) _ hares) _ class) _	- - -	
_							
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	of A	to E): (1)	-	
					(2)	-	
	otal increase / (decrease) in preference shares of	,			•		
To	otal increase / (decrease) in other classes of sha b:	ares during the month (i.e	e. To	tal o	f A to	-	
(7	These figures should be the same as the relevant apital").)	nt figures under II above (("Мс	ver	ents in	Issued Share	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.