

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

January 31, 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Red Star Macalline Group Corporation Ltd.

Date Submitted February 2, 2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>1528</u> Description : <u>H Shares</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>See remark (1)</u>	<u>          </u>	<u>See remark (1)</u>
Increase/(decrease)	<u>See remark (1)</u>		<u>See remark (1)</u>
Balance at close of the month	<u>See remark (1)</u>	<u>          </u>	<u>See remark (1)</u>
601828 (Shanghai Stock Exchange)			
(2) Stock code : <u>Exchange</u> Description : <u>A Shares</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>See remark (1)</u>	<u>          </u>	<u>See remark (1)</u>
Increase/(decrease)	<u>See remark (1)</u>		<u>See remark (1)</u>
Balance at close of the month	<u>See remark (1)</u>	<u>          </u>	<u>See remark (1)</u>

(3) Stock code : <u>    N/A    </u> Description : <u>                    Domestic Shares                    </u>			
	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>See remark (1)</u>	<u>                    </u>	<u>See remark (1)</u>
Increase/(decrease)	<u>See remark (1)</u>		<u>See remark (1)</u>
Balance at close of the month	<u>See remark (1)</u>	<u>                    </u>	<u>See remark (1)</u>

## 2. Preference Shares

Stock code : <u>    N/A    </u> Description : <u>                    N/A                    </u>			
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>                    </u>	<u>                    </u>	<u>                    </u>
Increase/(decrease)	<u>                    </u>		<u>                    </u>
Balance at close of the month	<u>                    </u>	<u>                    </u>	<u>                    </u>

## 3. Other Classes of Shares

Stock code : <u>    N/A    </u> Description : <u>                    N/A                    </u>			
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>                    </u>	<u>                    </u>	<u>                    </u>
Increase/(decrease)	<u>                    </u>		<u>                    </u>
Balance at close of the month	<u>                    </u>	<u>                    </u>	<u>                    </u>

Total authorised share capital at the end of the month  
(RMB) :

3,938,917,038

## II. Movements in Issued Share Capital

	No. of ordinary shares			No of preference	No. of other
	(1) H Shares	(2) A Shares	(3) Domestic Shares	shares	classes of shares
Balance at close of preceding month	1,062,813,069	Nil	2,561,103,969	N/A	N/A
Increase/ (decrease) during the month	Nil	2,876,103,969 See remark (2)	(2,561,103,969) See remark (2)	N/A	N/A
Balance at close of the month	1,062,813,069	2,876,103,969 See remark (2)	0	N/A	N/A

### III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Option Schemes of the issuer)					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month					
	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
<u>(   /   /   )</u>						
<u>shares</u>						
<i>(Note 1)</i>						
<u>2. N/A</u>						
<u>(   /   /   )</u>						
<u>shares</u>						
<i>(Note 1)</i>						
<u>3. N/A</u>						
<u>(   /   /   )</u>						
<u>shares</u>						
<i>(Note 1)</i>						
			Total A.	(Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	
Total funds raised during the month from exercise of options (State currency)					N/A	

## Warrants to Issue Shares of the Issuer which are to be Listed

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		
1. N/A						
(    /    /    )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(    /    /    )				
2. N/A						
(    /    /    )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(    /    /    )				
3. N/A						
(    /    /    )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(    /    /    )				
4. N/A						
(    /    /    )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(    /    /    )				
Total B.					(Ordinary shares)	N/A
					(Preference shares)	N/A
					(Other class)	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Total C. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (   /   /   ) shares ( <i>Note 1</i> )		
2. _____ _____ _____ (   /   /   ) shares ( <i>Note 1</i> )		
3. _____ _____ _____ (   /   /   ) shares ( <i>Note 1</i> )		
Total D.    (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

## Other Movements in Issued Share Capital

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency	Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
2. Open offer	At price :	State currency	Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
3. Placing	At price :	State currency	Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
4. Bonus issue			Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price :	State currency	<div> <div>Class of shares issuable (Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div> </div> <div>( / / )</div> <div>( / / )</div>	N/A	N/A
6. Repurchase of shares			<div>Class of shares repurchased (Note 1)</div> <div>Cancellation date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div>	( / / )	( / / )
7. Redemption of shares			<div>Class of shares redeemed (Note 1)</div> <div>Redemption date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div>	( / / )	( / / )
8. Consideration issue	At price :	State currency	<div>Class of shares issuable (Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div>	( / / )	( / / )



					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
9. Capital reorganisation						
Class of shares issuable (Note 1)						
Issue and allotment date : (dd/mm/yyyy)					( / / )	
EGM approval date: (dd/mm/yyyy)					( / / )	
					N/A	N/A
10. (1) Issue of A Shares (see remark 2)						
At price : RMB 10.23 per A share						
State currency: <u>RMB</u>						
Class of shares issuable (Note 1)					<u>A Share</u>	
Issue and allotment date : (dd/mm/yyyy)					(17/01/2018)	
EGM approval date: (dd/mm/yyyy)					(19/04/2017, 19/04/2016)	
					<u>315,000,000</u>	<u>N/A</u>
(2) Domestic Shares converted to A Shares (see remark 2)						
At price :						
State currency						
Class of shares issuable (Note 1)					<u>Domestic Shares and A Shares</u>	
Issue and allotment date : (dd/mm/yyyy)					(17/01/2018)	
EGM approval date: (dd/mm/yyyy)					( / / )	
					Domestic Shares (2,561,103,969) A Shares 2,561,103,969	<u>N/A</u>
					Domestic Shares (2,561,103,969) A Shares 2,867,103,969	
Total E. (Ordinary shares)					<u>2,867,103,969</u>	
(Preference shares)					<u>N/A</u>	
(Other class)					<u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Domestic Shares (2,561,103,969) A Shares 2,867,103,969
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

1. As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable.

2. On 17 January 2018, the Company completed the A Share offering of 315,000,000 new A Shares, and the existing 2,561,103,969 Domestic Shares were converted into A Shares. As a result of the offering and listing of A Shares and conversion of existing Domestic Shares, the total number of A Shares in issue was 2,876,103,969.

Submitted by: Guo Binghe

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.