

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/01	1/2018		
To : Hong Kong Exchanges	and Clearing Lim	nited		
Name of Issuer Date Submitted	Real Nutriceutic 05/02/2018	al Group L	imited	
I. Movements in Authorised	Share Capital			
1. Ordinary Shares				
(1) Stock code : <u>2010</u>	Description :	Ordinary	Shares	
		ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month <u>10,000,0</u>	000,000	0.01	100,000,000
Increase/(decrease)	NIL			NIL
Balance at close of the mon	th <u>10,000,0</u>	000,000	0.01	100,000,000
(2) Stock code : N/A	Description :	N/A		
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

Stock code :	N/A	Description	: <u>N/A</u>		
		ŗ	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of preceding	month			
Increase/(decre	ease)			-	
Balance at clos	e of the month	ı <u> </u>			· <u>·</u>
3. Other Classe	es of Shares				
Stock code :	N/A	Description	: <u>N/A</u>		
			lo. of other classes of shares	Par value (State currency)	capital
Balance at clos	e of preceding	month		_	
		month			
Balance at clos Increase/(decre Balance at clos	ease)			-	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,591,978,666	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>		
Balance at close of the month	1,591,978,666	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyy) and class of shares issuable	Share Options (un	der Share Opt	ion Schemes	of the Issuer)			
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable							
including EGM approval date (dd/mm/yyyy) and class of shares issuable 1.Share Option Scheme adopted on 01/02/2010 [Exercise Price: HK\$0.55) Ordinary shares (Note 1) 2. (/ /)							
approval date (dd/mm/yyyy) and class of shares issuable							
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed		N	Movement duri	ng the month		thereto	
Class of shares issuable						_	the month
issuable Granted Exercised Cancelled Lapsed							
1.Share Option Scheme adopted On 01/02/2010 (Exercise Price: HK\$0.55) Ordinary shares (Note 1) Shares (Note 1) Shares (Note 1)		Crontod	Fyaraiaaal	Canasilad	Lancad		
Scheme adopted on 01/02/2010 (Exercise Price: HK\$0.55) Ordinary shares (Note 1) 2.		Granted	Exercised	Cancelled	Lapsed		
On 01/02/2010 (Exercise Price: HK\$0.55) Ordinary shares (Note 1) 2.							
(Exercise Price: HK\$0.55)							
HK\$0.55)							
Ordinary shares 111,300,000 NIL NIL 0 111,300,000 2.							
(Note 1) 2. (HK\$0.55)						
2	Ordinary shares	111,300,000	NIL	NIL	NIL	0	111,300,000
(/ /) shares (Note 1) 3. (/ /)	(Note 1)						
(/ /) shares (Note 1) 3. (/ /)							
(Note 1) 3	2.						
(Note 1) 3							
(Note 1) 3							
(Note 1) 3							
(Note 1) 3. (// /)	(/ /)						
(Note 1) 3	shares						
3. 					-		
	,						
	3.						
	<u> </u>						
(/ /)							
charge							
	shares						
(Note 1)							
Total A. (Ordinary shares) 0	(Note 1)		Tota	IA (Ordina	ry charac)	0	
			1018				
(Preference shares) N/A				`	,		
(Other class) N/A				•	mer class)	IN/A	
Total funds raised during the month from exercise		during the mo	nth from exerc				
of options (HK\$) N/A	or options (HK\$)			IN/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						<u> </u>
(/ /) Stock code (if listed)						
Class of shares			-			
			-			
Subscription price EGM approval date			-			
(if applicable)	, , ,					
(dd/mm/yyyy) 2.N/A	(/ /)	-			
2.IV/A						
(/ /)						
Stock code (if listed) Class of shares			-			
issuable (Note 1)			_			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
3.N/A						
	-					
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.N/A	, , ,	,	-			
						·
Stock code (if listed)						
Class of shares			-			
			-			
Subscription price EGM approval date			-			
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares) <u>N/A</u>		_
			•	ce shares) N/A		-
			(C	other class) <u>N/A</u>		-

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) - -					
Otaaliaa la CCPata N						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares) N/A		
			(Preferen	ce shares) <u>N/A</u> ther class) N/A	\	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Silates (Note 1)		-
0 1/4		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. N/A		
<u>-1471</u>		
above (Nate 4)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
` '		

			are Capital					
	Time of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							111011111
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				,			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	,,,,-			Class of shares				
				issuable (Note 1)	(`		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IN/A	IVA
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dammyyyy)			N/A	N/A
				Close of shares				
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares			
	issuable (Note 1)			
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))		
	(dd/iiiii/yyyy)		N/A	N/A
	Class of sharesissuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		dinary nares)		
	(Preference sh (Other o	nares)	N/A	- - -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E)	: (1)	N/A	
	,	(2)	N1/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to		N/A	
Total increase / (decrease) in other classes of sha	- · ·		N/A	
E): (These figures should be the same as the releval Capital").)	nt figures under II above ("Movem	ents i	n Issued SI	nare

Remarks (if any):
Submitted by: POON YICK PANG, PHILIP
Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.