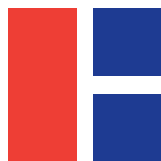


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ICO GROUP LIMITED

揚科集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1460)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements dated 7 December 2017 and 8 January 2018 (the “**Announcements**”) of the Company in relation to the Acquisition which constitutes a major acquisition for the Company under Chapter 14 of the Listing Rules. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, the Circular containing, among other things, details of the Acquisition and the notice of the EGM, will be despatched to the Shareholders on or before 6 February 2018.

As additional time is required to finalise certain information to be included in the Circular, the date of despatch of the Circular will be postponed to on or before 16 March 2018.

By Order of the Board

ICO Group Limited

Lee Cheong Yuen

*Chairman, Chief Executive Officer
and Executive Director*

Hong Kong, 6 February 2018

As at the date of this announcement, the executive Directors are Mr. Lee Cheong Yuen, and Mr. Pang Yick Him; the non-executive Directors are Mr. Chan Kwok Pui and Mr. Tam Kwok Wah; and the independent non-executive Directors are Dr. Chan Mee Yee, Dr. Cheung Siu Nang Bruce and Ms. Kam Man Yi Margaret.