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CHINA SHANSHUI CEMENT GROUP LIMITED

中國山水水泥集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 691)

US\$500,000,000 7.5% SENIOR NOTES DUE 2020

(Stock code: 5880)

LETTER TO SHAREHOLDER

Reference is made to the announcements of China Shanshui Cement Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 31 October 2016, 2 November 2016, 20 December 2016, 12 January 2017, 13 March 2017, 17 March 2017, 30 March 2017, 10 April 2017, 12 April 2017, 21 April 2017, 25 April 2017, 1 June 2017, 20 June 2017, 8 August 2017, 27 October 2017, 7 December 2017, 12 December 2017, 29 December 2017, 5 January 2018 and 29 January 2018 relating to the legal actions and update on the illegal actions with regards to Mi Jingtian and his associate and the update on proposed cancellation of listing.

KPMG as the Group’s auditors reported to the audit committee of the Company several major issues identified in its course of pre-audit of the Group’s financial statements for the year of 2017, the Company has written a letter to all the shareholders of the Company. Please find below website links to view the full content of the letters.

Letter to shareholder (7 December 2018)

<http://www.shanshuicement.com/Site/News/importantContent/id/1032.html>

Follow-up Reply to the Letter of China Shanshui Cement Group Limited for Requesting the Working Team of Jinan Municipal Government to Facilitate Rescue of the Company (19 January 2018)

<http://www.shanshuicement.com/Site/News/importantContent/id/1031.html>

CPC Shandong Shanshui Cement Group Company Limited Committee Emergency Notice on Implementation of Guiding Opinions of Provincial and Municipal Party Committees and Governments (7 December 2015)

<http://www.shanshuicement.com/Site/News/importantContent/id/1030.html>

Further announcement will be made by the Company as and when appropriate.

By Order of the Board
China Shanshui Cement Group Limited
LIU Yiu Keung, Stephen
Chairman

Hong Kong, 7 February 2018

As at the date hereof, the board of directors of the Company comprises 4 executive directors, namely LIU Yiu Keung, Stephen (YEN Ching Wai, David as his alternate), LI Zhiqiang, LI Heping and HWA Guo Wai, Godwin and 5 independent non-executive directors, namely HO Man Kay, Angela, LAW Pui Cheung, WONG Chi Keung, CHING Siu Ming and LO Chung Hing.