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CHINA SHANSHUI CEMENT GROUP LIMITED

中國山水水泥集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 691)

US\$500,000,000 7.5% SENIOR NOTES DUE 2020

(Stock code: 5880)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcements of China Shanshui Cement Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 7 February 2018 relating to the legal actions and update on the illegal actions with regards to Mi Jingtian and his associate and the update on proposed cancellation of listing.

The Company noted a typographical error with regards to the date stated in the English version of the Announcement. Please find below website links to view the full content of the letters.

Letter to shareholder (7 February 2018)

<http://www.shanshuicement.com/Site/News/importantContent/id/1032.html>

Follow-up Reply to the Letter of China Shanshui Cement Group Limited for Requesting the Working Team of Jinan Municipal Government to Facilitate Rescue of the Company (19 January 2018)

<http://www.shanshuicement.com/Site/News/importantContent/id/1031.html>

CPC Shandong Shanshui Cement Group Company Limited Committee Emergency Notice on Implementation of Guiding Opinions of Provincial and Municipal Party Committees and Governments (7 December 2015)

<http://www.shanshuicement.com/Site/News/importantContent/id/1030.html>

By Order of the Board
China Shanshui Cement Group Limited
LIU Yiu Keung, Stephen
Chairman

Hong Kong, 7 February 2018

As at the date hereof, the board of directors of the Company comprises 4 executive directors, namely LIU Yiu Keung, Stephen (YEN Ching Wai, David as his alternate), LI Zhiqiang, LI Heping and HWA Guo Wai, Godwin and 5 independent non-executive directors, namely HO Man Kay, Angela, LAW Pui Cheung, WONG Chi Keung, CHING Siu Ming and LO Chung Hing.