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China Logistics Property Holdings Co., Ltd 中國物流資產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1589)

(the “Company”)

US\$100,000,000

9.00% SENIOR NOTES DUE 2019

(the “Notes”, Stock Code: 4419)

Joint Global Coordinators

UBS

Haitong International

Guotai Junan International

Joint Bookrunners and Joint Lead Managers

(in alphabetical order)

AMTD

Fosun
Hani

Guotai Junan
International

Haitong
International

Mizuho
Securities

UBS

NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Application has been made to the Stock Exchange for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as described in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering memorandum dated 1 February 2018. Permission for the listing of, and dealing in, the Notes is expected to become effective on 8 February 2018.

By Order of the Board

China Logistics Property Holdings Co., Ltd

中國物流資產控股有限公司

LI Shifa

Chairman

Hong Kong, 7 February 2018

As at the date of this announcement, Mr. Li Shifa, Mr. Pan Naiyue, Mr. Zhang Long, Mr. Wu Guolin, Ms. Li Huifang, Mr. Chen Runfu, Mr. Cheuk Shun Wah and Ms. Shi Lianghua are the executive directors; Mr. Huang Xufeng and Ms. Li Qing are the non-executive directors; and Mr. Guo Jingbin, Mr. Fung Ching Simon, Mr. Wang Tianye, Mr. Leung Chi Ching Frederick and Mr. Chen Yaomin are the independent non-executive directors.