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# tapestry

COACH | kate spade | STUART WEITZMAN

## Tapestry, Inc.

*(incorporated in the State of Maryland, United States)*

(Stock code: 6388)

### OVERSEAS REGULATORY ANNOUNCEMENT – FORM S-8

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached for the document which has been published by Coach, Inc. on the website of the U.S. Securities and Exchange Commission on February 7, 2018 (U.S. Eastern Time).

*President, Chief Administrative Officer  
and Secretary of*  
**Tapestry, Inc.**  
**Todd Kahn**

Hong Kong, February 8, 2018

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM S-8**

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

**Tapestry, Inc.**

(Exact name of registrant as specified in its charter)

**Maryland**  
(State or other jurisdiction of  
incorporation or organization)

**10 Hudson Yards, New York, NY**  
(Address of Principal Executive Offices)

**52-2242751**  
(I.R.S. Employer  
Identification No.)

**10001**  
(Zip Code)

**Amended and Restated Coach, Inc. 2010 Stock Incentive Plan**  
(Amended and Restated as of September 20, 2017)  
(Full Title of Plan)

**Todd Kahn, Esq.**  
**President, Chief Administrative Officer and Secretary**  
**10 Hudson Yards**  
**New York, NY 10001**  
(Name and address  
of agent for service)

(212) 594-1850  
(Telephone number, including area code, of agent for service)

Indicate by a check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer", "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer <input checked="" type="checkbox"/>	Accelerated filer <input type="checkbox"/>
Non-accelerated filer <input type="checkbox"/>	Smaller reporting company <input type="checkbox"/>
(Do not check if a smaller reporting company)	Emerging growth company <input type="checkbox"/>

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act.

**CALCULATION OF REGISTRATION FEE**

Title of securities to be registered	Amount to be Registered(1)	Proposed maximum offering price per share(2)	Proposed maximum aggregate offering price(2)	Amount of registration fee (2)
Common Stock, \$0.01 par value per share	7,500,000 Shares	\$45.735	\$343,012,500	\$42,705

- (1) This Registration Statement is being filed to register 7,500,000 shares of common stock, par value \$0.01 per share, of Tapestry, Inc. that may be issued pursuant to the Amended and Restated Coach, Inc. 2010 Stock Incentive Plan (Amended and Restated as of September 20, 2017) (the "Amended Stock Incentive Plan"). Pursuant to Rule 416 of the Securities Act of 1933, as amended, this Registration Statement also covers such additional and indeterminate number of shares that may be issuable under the Amended Stock Incentive Plan as the result of any future stock split, stock dividend or similar adjustments.
- (2) Estimated solely for purposes of calculating the registration fee pursuant to Rules 457(c) and 457(h) under the Securities Act of 1933, as amended, based upon the average of the high and low price of the Registrant's Common Stock on February 5, 2018 as reported on the New York Stock Exchange. Pursuant to General Instruction E to Form S-8, a filing fee is being paid only with respect to the registration of additional securities for the Stock Incentive Plan.

#### EXPLANATORY NOTE

Tapestry, Inc., a Maryland corporation (the “Company”), filed (i) a Registration Statement on Form S-8 (File No. 333-172699) (the “2011 Registration Statement”) on March 9, 2011 registering 30,000,000 shares of the Company’s common stock, par value \$0.01 per share (the “Common Stock”), under the Coach, Inc. 2010 Stock Incentive Plan, (ii) a Registration Statement on Form S-8 (File No. 333-205331) (the “2015 Registration Statement”) on June 29, 2015 registering 7,900,000 shares of the Common Stock under the Amended and Restated Coach, Inc. 2010 Stock Incentive Plan; (iii) a Registration Statement on Form S-8 (File No. 333-209393) (the “February 2016 Registration Statement”) on February 4, 2016 registering 12,000,000 shares of the Common Stock under the Amended and Restated Coach, Inc. 2010 Stock Incentive Plan (Amended and Restated on September 18, 2015); and (iv) a Registration Statement on Form S-8 (File No. 333-214562) (the “November 2016 Registration Statement” and, together with the 2011 Registration Statement, the 2015 Registration Statement and the February 2016 Registration Statement, the “Prior Registration Statements”) on November 10, 2016 registering, among other things, 5,000,000 shares of Common Stock under the Amended and Restated Coach, Inc. 2010 Stock Incentive Plan (Amended and Restated on September 23, 2016). The Company hereby incorporates by reference the contents of the Prior Registration Statements to the extent not otherwise amended or superseded by the contents of this Registration Statement on Form S-8 (this “Registration Statement”).

Pursuant to General Instruction E of Form S-8, this Registration Statement is being filed to register an additional 7,500,000 shares of Common Stock under the Amended Stock Incentive Plan. The Amended Stock Incentive Plan was authorized by the Company’s stockholders at its 2017 Annual Meeting.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

**Item 3. Incorporation of Documents by Reference.**

The following documents filed by the Company are incorporated herein by reference:

- (a) the Company's Annual Report on Form 10-K for the fiscal year ended July 1, 2017 (the "2017 Form 10-K"), filed with the Securities and Exchange Commission (the "Commission") on August 18, 2017;
- (b) the Company's Quarterly Reports on Form 10-Q for the quarterly periods ended September 30, 2017 and December 30, 2017, filed with the Commission on November 9, 2017 and February 7, 2018;
- (c) our Current Reports on Form 8-K filed with the SEC on May 31, 2017, July 11, 2017, September 14, 2017, September 22, 2017, September 28, 2017, October 11, 2017, October 31, 2017, November 7, 2017 (other than such information therein that is deemed to have been furnished rather than filed in accordance with SEC rules), November 13, 2017, December 7, 2017 and February 7, 2018, respectively
- (d) The portions of the Company's Definitive Proxy Statement on Schedule 14A (filed with the Commission on September 29, 2017) which were incorporated by reference into the Company's 2017 Form 10-K; and
- (e) The description of the Common Stock contained in the Company's registration statement on Form 8-A filed with the Commission on September 27, 2000, and any amendment or report filed for the purpose of updating such description.

All documents subsequently filed by the Company pursuant to Sections 13(a), 13(c), 14 and 15(d) of the Securities Exchange Act of 1934, as amended, before filing a post-effective amendment to this Registration Statement that indicates that all of the shares of Common Stock offered have been sold or which deregisters all of such shares the remaining unsold, shall be deemed to be incorporated by reference in this Registration Statement and to be a part hereof from the date of filing of such documents. In no event, however, will any information that the Company discloses under Item 2.02 or 7.01 of any Current Report on Form 8-K (unless otherwise indicated therein), including any exhibits furnished with such report, that the Company may from time to time furnish to the Commission be incorporated by reference into, or otherwise become part of, this Registration Statement. Any statement contained herein or in a document incorporated or deemed to be incorporated by reference herein shall be deemed to be modified or superseded for purposes of this Registration Statement to the extent that a statement contained herein or in any other subsequently filed document, which is, or is deemed to be, incorporated by reference, herein modifies or supersedes such earlier statement. Any such statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part of this Registration Statement.

**Item 8. Exhibits.**

The exhibits to this Registration Statement are included in the Exhibit Index and are incorporated herein by reference.

## EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Exhibit</u>
<a href="#"><u>5.1*</u></a>	Opinion of Venable LLP regarding legality of securities being registered
<a href="#"><u>23.1*</u></a>	Consent of Venable LLP (included as part of Exhibit 5.1 hereto)
<a href="#"><u>23.2*</u></a>	Consent of Deloitte & Touche LLP
<a href="#"><u>23.3*</u></a>	Consent of Deloitte & Touche LLP
<a href="#"><u>24.1*</u></a>	Powers of Attorney
<a href="#"><u>99.1</u></a>	Amended and Restated Coach, Inc. 2010 Stock Incentive Plan (Amended and Restated as of September 20, 2017) (incorporated by reference to Appendix B in the Company's Definitive Proxy Statement on Schedule 14A filed with the Securities and Exchange Commission on September 29, 2017).

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\* **Filed herewith.**

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**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York on February 7, 2018.

**TAPESTRY, INC.**

By: /s/ Victor Luis  
Name: Victor Luis  
Title: Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

<u>Name</u>	<u>Title</u>	<u>Date</u>
<u>/s/ Victor Luis</u> Victor Luis	Chief Executive Officer and Director (Principal Executive Officer)	February 7, 2018
<u>/s/ Kevin Wills</u> Kevin Wills	Chief Financial Officer (Principal Financial)	February 7, 2018
<u>/s/ Melinda Brown</u> Melinda Brown	Controller (Principal Accounting Officer)	February 7, 2018
<u>*</u> Jide Zeitlin	Chairman and Director	February 7, 2018
<u>*</u> David Denton	Director	February 7, 2018
<u>*</u> Anne Gates	Director	February 7, 2018
<u>*</u> Andrea Guerra	Director	February 7, 2018

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<hr/> *	Director	February 7, 2018
Susan Kropf		
<hr/> *	Director	February 7, 2018
Annabelle Yu Long		
<hr/> *	Director	February 7, 2018
Ivan Menezes		
<hr/> *	Director	February 7, 2018
William Nuti		
<hr/> *	Director	February 7, 2018
Doreen Toben		
*By: /s/ Victor Luis		
<hr/> Victor Luis		
Attorney-in-Fact		

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750 E. PRATT STREET SUITE 900 BALTIMORE, MD 21202  
T 410.244.7400 F 410.244.7742 www.Venable.com

February 7, 2018

Tapestry, Inc.  
10 Hudson Yards  
New York, New York 10001

Re: Tapestry, Inc. – Registration Statement on Form S-8

Ladies and Gentlemen:

We have served as Maryland counsel to Tapestry, Inc., a Maryland corporation (the “Company”), in connection with certain matters of Maryland law relating to the registration by the Company of up to an additional 7,500,000 shares (the “Shares”) of common stock, par value \$.01 per share (the “Common Stock”), of the Company, that the Company may issue pursuant to the Amended and Restated Coach, Inc. 2010 Stock Incentive Plan (Amended and Restated as of September 20, 2017) (the “Plan”), covered by the Registration Statement on Form S-8, and all amendments thereto (the “Registration Statement”), as filed with the United States Securities and Exchange Commission (the “Commission”) by the Company on or about the date hereof under the Securities Act of 1933, as amended (the “1933 Act”).

In connection with our representation of the Company, and as a basis for the opinion hereinafter set forth, we have examined originals, or copies certified or otherwise identified to our satisfaction, of the following documents (collectively, the “Documents”):

1. The Registration Statement in the form in which it was transmitted to the Commission under the 1933 Act;
2. The charter of the Company, certified by the State Department of Assessments and Taxation of Maryland (the “SDAT”);
3. The Bylaws of the Company, certified as of the date hereof by an officer of the Company;
4. Resolutions (the “Resolutions”) adopted by the Board of Directors of the Company (the “Board”) relating to the approval of the Plan and the issuance of the Shares, certified as of the date hereof by an officer of the Company;
5. The Final Report of the Inspector of Election for the 2017 Annual Meeting of Stockholders of the Company held on November 9, 2017, approving the Plan, certified as of the date hereof by an officer of the Company;
6. The Plan, certified as of the date hereof by an officer of the Company;
7. A certificate of the SDAT as to the good standing of the Company, dated as of a recent date;
8. A certificate executed by an officer of the Company, dated as of the date hereof; and
9. Such other documents and matters as we have deemed necessary or appropriate to express the opinion set forth in this letter, subject to the assumptions, limitations and qualifications stated herein.



In expressing the opinion set forth below, we have assumed the following:

1. Each individual executing any of the Documents, whether on behalf of such individual or another person, is legally competent to do so.
2. Each individual executing any of the Documents on behalf of a party (other than the Company) is duly authorized to do so.
3. Each of the parties (other than the Company) executing any of the Documents has duly and validly executed and delivered each of the Documents to which such party is a signatory, and the obligations of such party set forth therein are legal, valid and binding and are enforceable in accordance with all stated terms.
4. All Documents submitted to us as originals are authentic. The form and content of all Documents submitted to us as unexecuted drafts do not differ in any respect relevant to this opinion from the form and content of such Documents as executed and delivered. All Documents submitted to us as certified or photostatic copies conform to the original documents. All signatures on all Documents are genuine. All public records reviewed or relied upon by us or on our behalf are true and complete. All representations, warranties, statements and information contained in the Documents are true and complete. There has been no oral or written modification of or amendment to any of the Documents, and there has been no waiver of any provision of any of the Documents, by action or omission of the parties or otherwise.
5. Upon issuance of any of the Shares, the total number of shares of Common Stock issued and outstanding will not exceed the total number of shares of Common Stock that the Company is then authorized to issue.
6. Each option, restricted stock award, restricted stock unit award, performance award, dividend equivalent award, deferred stock award, deferred stock unit award, stock payment award, stock appreciation right or other security exercisable or exchangeable for a Share will have been duly authorized, validly granted and duly exercised or exchanged in accordance with the terms of the Plan, including any stock option, restricted stock or similar agreement entered into in connection therewith, at the time of any exercise of such option, restricted stock award, restricted stock unit award, performance award, dividend equivalent award, deferred stock award, deferred stock unit award, stock payment award, stock appreciation right or other security.

Based upon the foregoing, and subject to the assumptions, limitations and qualifications stated herein, it is our opinion that:

1. The Company has been duly incorporated and is validly existing under the laws of the State of Maryland and is in good standing with the SDAT.
2. The Shares have been duly authorized and, when and if issued and delivered in accordance with the Plan, the Resolutions and any stock option agreement, restricted stock agreement or other form of award agreement utilized under the Plan, will be validly issued, fully paid and nonassessable.

The foregoing opinion is limited to the laws of the State of Maryland and we do not express any opinion herein concerning any other law. We express no opinion as to compliance with any federal or state securities laws, including the securities laws of the State of Maryland, or as to federal or state laws regarding fraudulent transfers. To the extent that any matter as to which our opinion is expressed herein would be governed by the laws of any jurisdiction other than the State of Maryland, we do not express any opinion on such matter.

The opinion expressed herein is limited to the matters specifically set forth herein and no other opinion shall be inferred beyond the matters expressly stated. We assume no obligation to supplement this opinion if any applicable law changes after the date hereof or if we become aware of any fact that might change the opinion expressed herein after the date hereof.

This opinion is being furnished to you for submission to the Commission as an exhibit to the Registration Statement. We hereby consent to the filing of this opinion as an exhibit to the Registration Statement and to the use of the name of our firm therein. In giving this consent, we do not admit that we are within the category of persons whose consent is required by Section 7 of the 1933 Act.

Very truly yours  
/s/ Venable LLP

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**CONSENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM**

We consent to the incorporation by reference in this Registration Statement on Form S-8 of our reports dated August 18, 2017 (February 7, 2018, as to the change in reportable segments in Note 1) relating to the consolidated financial statements and financial statement schedule of Tapestry, Inc. and subsidiaries, and the effectiveness of Tapestry, Inc. and subsidiaries' internal control over financial reporting appearing in Tapestry Inc.'s Current Report on Form 8-K dated February 7, 2018.

/s/ DELOITTE & TOUCHE LLP

New York, New York  
February 7, 2018

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**CONSENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM**

We consent to the incorporation by reference in this Registration Statement on Form S-8 of Tapestry, Inc. of our report dated February 23, 2017 relating to the consolidated financial statements of Kate Spade & Company as of December 31, 2016 and January 2, 2016, and for the three years in the period ended December 31, 2016, appearing in Tapestry Inc.'s (formerly known as Coach Inc.) Current Report on Form 8-K dated May 31, 2017.

/s/ DELOITTE & TOUCHE LLP

New York, New York  
February 7, 2018

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**Limited Power of Attorney**  
(Form S-8)

KNOW ALL PERSONS BY THESE PRESENTS, that the undersigned, a director of TAPESTRY, INC., a Maryland corporation ("the Company"), does hereby constitute and appoint Victor Luis and Kevin Wills and either of them, with the full power of substitution and resubstitution, the true and lawful attorney-in-fact and agent of the undersigned, to do or cause to be done any and all acts and things and to execute any and all instruments and documents which said attorney-in-fact and agent may deem advisable or necessary to enable the Company to comply with the Securities Act of 1933, as amended (the "Securities Act"), and any rules, regulations and requirements of the Securities and Exchange Commission in respect thereof, in connection with the registration of the securities of the Company being registered on the Registration Statement on Form S-8 to which this power of attorney is filed as an exhibit (the "Securities"), including specifically, but without limiting the generality of the foregoing, power and authority to sign, in the name and on behalf of the undersigned as a director of the Company, the Registration Statement on Form S-8 to which this power of attorney is filed as an exhibit, a Registration Statement under Rule 462(b) of the Securities Act, or another appropriate form in respect of the registration of the Securities, and any and all amendments and supplements thereto, including post-effective amendments, and any instruments, contracts, documents or other writings of which the originals or copies thereof are to be filed as a part of, or in connection with, any such Registration Statement or any other appropriate form or amendments thereto, and to file or cause to be filed the same with the Securities and Exchange Commission, and to effect any and all applications and other instruments in the name and on behalf of the undersigned which said attorney-in-fact and agent deem advisable in order to qualify or register the Securities under the securities laws of any of the several States or other jurisdictions; and the undersigned does hereby ratify all that said attorney-in-fact and agent shall do or cause to be done by virtue thereof.

IN WITNESS WHEREOF, I, the undersigned, have executed this Limited Power of Attorney as of this 9th day of November, 2017.

/s/ DAVID DENTON

**David Denton**

IN WITNESS WHEREOF, I, the undersigned, have executed this Limited Power of Attorney as of this 10th day of January, 2018.

/s/ ANNE GATES

**Anne Gates**

IN WITNESS WHEREOF, I, the undersigned, have executed this Limited Power of Attorney as of this 9th day of November, 2017.

/s/ ANDREA GUERRA

**Andrea Guerra**

IN WITNESS WHEREOF, I, the undersigned, have executed this Limited Power of Attorney as of this 9th day of November, 2017.

/s/ SUSAN KROPF

**Susan Kropf**

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IN WITNESS WHEREOF, I, the undersigned, have executed this Limited Power of Attorney as of this 9th day of November, 2017.

/s/ ANNABELLE YU LONG

**Annabelle Yu Long**

IN WITNESS WHEREOF, I, the undersigned, have executed this Limited Power of Attorney as of this 9th day of November, 2017.

/s/ IVAN MENEZES

**Ivan Menezes**

IN WITNESS WHEREOF, I, the undersigned, have executed this Limited Power of Attorney as of this 9th day of November, 2017.

/s/ WILLIAM NUTI

**William Nuti**

IN WITNESS WHEREOF, I, the undersigned, have executed this Limited Power of Attorney as of this 10th day of January, 2018.

/s/ DOREEN TOBEN

**Doreen Toben**

IN WITNESS WHEREOF, I, the undersigned, have executed this Limited Power of Attorney as of this 9th day of November, 2017.

/s/ JIDE ZEITLIN

**Jide Zeitlin**

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