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中信銀行（國際）有限公司
China CITIC Bank International Limited
(Incorporated with limited liability in Hong Kong)
(Stock Code: 5728)

ANNOUNCEMENT

References are made to the announcement dated 29 September 2017 by China CITIC Bank International Limited (“CNCBI”) regarding the proposed issue of 3,027,780,392 new shares in aggregate (the “**Proposed Transaction**”) to five investors, namely Hong Kong Tian Yuan Manganese International Trade Co., Limited, Hong Kong Guansheng Investment Co., Limited, Anxin Trust Co., Limited, Clear Option Limited and Elegant Prime Limited, representing 25% of CNCBI’s enlarged share capital immediately after completion of the Proposed Transaction.

The Board is pleased to announce that the Proposed Transaction has been completed on 15 December 2017.

Hong Kong, 15 December 2017

As at the date of this announcement, the Directors of China CITIC Bank International Limited are SUN Deshun, ZHANG Xiaowei, Margaret MAN, KAN NG Chau Yuk Helen, FANG Heying, ZHANG Qiang, TANG Shisheng, WU Jiesi, WANG Guoliang and TSANG King Suen Katherine