
THIS ANNOUNCEMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OF THE TRUST AND THE SUB-FUNDS DESCRIBED BELOW.

The Stock Exchange of Hong Kong Limited, Hong Kong Securities Clearing Company Limited, Hong Kong Exchanges and Clearing Limited and the Securities and Futures Commission (the “SFC”), take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement. SFC authorisation is not a recommendation or an endorsement of the Trust and the Sub-Funds nor does it guarantee the commercial merits of the Trust and the Sub-Funds or their performance. It does not mean the Trust and the Sub-Funds are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

Further to the Announcement and Notice dated 15 December 2017 and entitled “Announcement and Notice – Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Waivers from Strict Compliance of Certain Provisions of the Code” (the “First Announcement”), this Announcement is to inform Relevant Investors of the Interim Distribution per Unit of each Sub-Fund as follows:

Sub-Fund	Interim Distribution	Interim Distribution per Unit
C-Shares CSI 300 Index ETF	RMB10,635,960.00	RMB17.7266
C-Shares CSI Consumer Staples Index ETF	RMB6,097,920.00	RMB20.3264
C-Shares CSI Healthcare Index ETF	RMB11,046,300.00	RMB18.4105

The Interim Distribution for each Sub-Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held the Units at close of business on 23 January 2018 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Interim Distribution on or around 28 February 2018, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should therefore contact their stockbrokers or financial intermediaries in relation to the payment of the relevant Interim Distribution from them.

When all the Suspended Stocks resume trading and are disposed and all the Affected Stocks (as defined below) are disposed, a Final Distribution will be made to the Relevant Investors on the Final Distribution Date. The Manager will issue an announcement at least one business day before the Final Distribution Date to provide updates on the disposal of the Suspended Stocks and the Affected Stocks and Final Distribution.

Also, further announcements will be made as and when appropriate in accordance with the applicable regulatory requirements, including announcements: (i) if any of the Suspended Stocks has not resumed trading and/or any of the Affected Stocks has not been disposed by 30 November 2018, to inform investors about the extension of the period of the Final Distribution; and (ii) to inform investors about the Termination Date and the Deauthorisation and Delisting Date.

IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in any of the Sub-Funds, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment of the relevant Interim Distribution from them.

Investors should exercise caution and consult with their professional and financial advisers before dealings in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

**CHINA UNIVERSAL INTERNATIONAL ETF SERIES
(the “Trust”)**

*(a Hong Kong umbrella unit trust authorized under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)*

**C-Shares CSI 300 Index ETF
(Stock Codes: 83008 (RMB counter) and 03008 (HKD counter))**

**C-Shares CSI Consumer Staples Index ETF
(Stock Codes: 83107 (RMB counter) and 03107 (HKD counter))**

**C-Shares CSI Healthcare Index ETF
(Stock Codes: 83132 (RMB counter) and 03132 (HKD counter))**

(each a “Sub-Fund”, and collectively, the “Sub-Funds”)

INTERIM DISTRIBUTION ANNOUNCEMENT

Reference is made to the First Announcement issued by China Universal Asset Management (Hong Kong) Company Limited (the “**Manager**”), the manager of the Trust and the Sub-Funds.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement is to inform the Relevant Investors of the Interim Distribution. Relevant Investors, as defined in the First Announcement, mean those investors who were recorded as holding Units in the Sub-Funds as at close of business on 23 January 2018, being the Distribution Record Date.

1. Interim Distribution Amount

As disclosed in the First Announcement, the Manager will, after having consulted the Trust’s and the Sub-Funds’ auditor and the Trustee, declare an Interim Distribution for the Relevant Investors (i.e. those investors who were recorded as holding Units in the Sub-Funds as at the close of business on the Distribution Record Date) of the Sub-Funds.

On the above basis, the Manager, after having consulted the Trust’s and the Sub-Funds’ auditor and the Trustee, has resolved to approve that Interim Distribution of the following amount shall be paid in cash by the respective Sub-Fund in the form of an Interim Distribution to the Relevant Investors of the relevant Sub-Fund:

Sub-Fund	Interim Distribution	Interim Distribution per Unit
C-Shares CSI 300 Index ETF	RMB10,635,960.00	RMB17.7266
C-Shares CSI Consumer Staples Index ETF	RMB6,097,920.00	RMB20.3264
C-Shares CSI Healthcare Index ETF	RMB11,046,300.00	RMB18.4105

The Interim Distribution per Unit for the respective Sub-Fund was determined on the basis of the Net Asset Value per Unit of the relevant Sub-Fund (less the value of the unrealised assets, including the Suspended Stocks and the Affected Stocks (as defined below)) as at 9 February 2018 and rounded to 4 decimal places. Each Relevant Investor will be entitled to an Interim Distribution of an amount equal to the relevant Sub-Fund's then Net Asset Value (less the value of the unrealised assets, including the Suspended Stocks and the Affected Stocks) in proportion to the Relevant Investor's interests in the relevant Sub-Fund as at the close of business on the Distribution Record Date.

2. Interim Distribution Payment

The Interim Distribution for each Sub-Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held the Units as at the close of business on 23 January 2018 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Interim Distribution on or around 28 February 2018, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should contact their stockbrokers or financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Interim Distribution from them.

No Hong Kong profits tax is expected to be payable by investors in Hong Kong in respect of the Interim Distribution and the Final Distribution to the extent of distribution of profits and/or capital of the Trust and the Sub-Funds. For investors carrying on a trade, profession or business in Hong Kong, profits derived from redemption or disposal of Units of the Sub-Funds may be subject to Hong Kong profits tax if the profits in question arise in Hong Kong and are derived from such trade, profession or business, carried on in Hong Kong as well as where the Units of the Sub-Funds are revenue assets of the investors.

Investors should consult their professional tax advisers for tax advice.

IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in any of the Sub-Funds, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the relevant Interim Distribution from them.

Investors are strongly advised to read and consider the First Announcement together with the Prospectus, for further details in relation to the Trust and the Sub-Funds, the Termination, Deauthorisation and Delisting and the applicable risk factors and their implications to investors.

3. Affected Stocks and Suspended Stocks

As disclosed in the First Announcement, some of the constituent stocks that the Sub-Funds invest in were suspended from trading on the Shanghai Stock Exchange or the Shenzhen Stock Exchange. Since then, some of these Suspended Stocks have resumed trading. However, as disclosed in the Prospectus, trading band limits are imposed by the stock exchanges in China on China A-Shares, where trading in any China A-Shares on the relevant stock exchange may be suspended if the trading price of the China A-Share has increased or decreased to the extent beyond the trading band limit during the day (the “**Restrictions**”). Therefore, some of these stocks (the “**Affected Stocks**”) may not be able to be realised promptly even though their trading has resumed. In such circumstances, in order to allow Unitholders to receive the interim distributions without delay, the Manager considers that it is in the best interest of the Unitholders to make the Interim Distribution, notwithstanding that the Affected Stocks are yet to be realised due to the Restrictions. The Trustee has no objection to the aforesaid arrangement.

The following summarises the information of the Affected Stocks held by each Sub-Fund as at 9 February 2018:

Sub-Fund	Number of Affected Stocks	Fair value of Affected Stocks	% of Net Asset Value
C-Shares CSI 300 Index ETF	1	RMB11,536.00	0.11%
C-Shares CSI Consumer Staples Index ETF	0	RMB 0	0.00%
C-Shares CSI Healthcare Index ETF	0	RMB 0	0.00%

The following summarises the information of the Suspended Stocks held by each Sub-Fund as at 9 February 2018:

Sub-Fund	Number of Suspended Stocks	Fair value of Suspended Stocks	% of Net Asset Value
C-Shares CSI 300 Index ETF	13	RMB213,264.25	1.96%
C-Shares CSI Consumer Staples Index ETF	1	RMB69,368.00	1.12%
C-Shares CSI Healthcare Index ETF	3	RMB247,366.86	2.19%

As the Affected Stocks are yet to be fully realised, they will not be included in the Interim Distribution to the Relevant Investors, and the Final Distribution will include all proceeds from the realisation of all the Suspended Stocks and the Affected Stocks.

4. Net Asset Value of the Sub-Funds

Each of the Manager and the Trustee confirms that, the Net Asset Value and Net Asset Value per Unit of each of the Sub-Funds as at 9 February 2018 were as follows:

Sub-Fund	Net Asset Value	Net Asset Value per Unit	Net Asset Value (less the value of the unrealised assets, including the Suspended Stocks and the Affected Stocks (if any))	Net Asset Value (less the value of the unrealised assets, including the Suspended Stocks and the Affected Stocks (if any)) per Unit
C-Shares CSI 300 Index ETF	RMB10,860,766.64	RMB18.1013	RMB10,635,966.39	RMB17.7266
C-Shares CSI Consumer Staples Index ETF	RMB6,167,315.41	RMB20.5577	RMB6,097,947.41	RMB20.3265
C-Shares CSI Healthcare Index ETF	RMB11,293,673.73	RMB18.8228	RMB11,046,306.87	RMB18.4105

A simple breakdown of the Net Asset Value of each of the Sub-Funds is as follows:

C-Shares CSI 300 Index ETF

As at 9 February 2018 (RMB)

Assets

Cash and cash equivalents	10,724,071.10
Suspended Stocks	213,264.25
Affected Stocks	11,536.00
Total assets	10,948,871.35

Liabilities

Accrued expenses and other payables	88,104.71
Total liabilities	88,104.71

Net Asset Value 10,860,766.64

Net Asset Value (less the value of the unrealised assets, including the Suspended Stocks and the Affected Stocks (if any)) 10,635,966.39

Number of Units in issue 600,000.00

Net Asset Value per Unit 18.1013

Interim Distribution per Unit (i.e. Net Asset Value (less the value of the unrealised assets, including the Suspended Stocks and the Affected Stocks (if any)) per Unit and rounded to 4 decimal places) 17.7266

C-Shares CSI Consumer Staples Index ETF

As at 9 February 2018 (RMB)

Assets

Cash and cash equivalents	6,159,364.77
Suspended Stocks	69,368.00
Affected Stocks	0

Total assets 6,228,732.77

Liabilities

Accrued expenses and other payables	61,417.36
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Total liabilities 61,417.36

Net Asset Value 6,167,315.41

Net Asset Value (less the value of the unrealised assets, including the Suspended Stocks and the Affected Stocks (if any)) 6,097,947.41

Number of Units in issue 300,000.00

Net Asset Value per Unit 20.5577

Interim Distribution per Unit 20.3264

(i.e. Net Asset Value (less the value of the unrealised assets, including the Suspended Stocks and the Affected Stocks (if any)) per Unit and rounded to 4 decimal places)

C-Shares CSI Healthcare Index ETF

As at 9 February 2018 (RMB)

Assets

Cash and cash equivalents	11,141,781.48
Suspended Stocks	247,366.86
Affected Stocks	0

Total assets 11,389,148.34

Liabilities

Accrued expenses and other payables	95,474.61
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Total liabilities 95,474.61

Net Asset Value 11,293,673.73

Net Asset Value (less the value of the unrealised assets, including the Suspended Stocks and the Affected Stocks (if any)) 11,046,306.87

Number of Units in issue 600,000.00

Net Asset Value per Unit 18.8228

Interim Distribution per Unit 18.4105
(i.e. Net Asset Value (less the value of the unrealised assets, including the Suspended Stocks and the Affected Stocks (if any)) per Unit and rounded to 4 decimal places)

5. Expenses in relation to the Trust and the Sub-Funds

As mentioned in the First Announcement, the Manager will bear all the costs and expenses associated with the Termination, Deauthorisation and Delisting (other than the operating expenses such as transaction costs and any taxes relating to the realisation of assets of a Sub-Fund) from the date of the First Announcement up to and including the Termination Date and has not / will not make any provision in respect of such costs and expenses. The Manager has agreed to continue to waive the management fee for each Sub-Fund until the Termination Date. The Manager will bear the unamortised preliminary expenses of each Sub-Fund.

When all the Suspended Stocks resume trading and are disposed, and all the Affected Stocks are disposed, a Final Distribution will be made to Relevant Investors on the Final Distribution Date. The Trustee will provide an updated valuation report before the Final Distribution for the Manager to determine the distribution amount. The Manager will issue an announcement at least one business day before the Final Distribution Date to provide updates on the disposal of the Suspended Stocks and the Affected Stocks and Final Distribution amount. Please refer to the First Announcement for further details on the treatment of Suspended Stocks.

In addition, the Manager will issue further announcements as and when appropriate in accordance with the applicable regulatory requirements, including (i) if any of the Suspended Stocks and/or Affected Stocks has not been realised by 30 November 2018, an announcement to inform investors about the extension of the period of the Final Distribution and the postponement of the Termination Date; and (ii) to inform investors about the Termination Date and the Deauthorisation and Delisting Date. If there is any change to the dates mentioned in Annex A of the First Announcement, the Manager will issue an announcement to inform the investors of the revised dates.

Investors should exercise caution and consult with their professional and financial advisers before dealings in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager by calling our Investor Hotline at (852) 3983 5600.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

China Universal Asset Management (Hong Kong) Company Limited
as Manager of the Trust and the Sub-Funds

9 February 2018