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金粵控股有限公司
Rich Goldman Holdings Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00070)

PROFIT WARNING

This announcement is made by Rich Goldman Holdings Limited (the "**Company**", together with its subsidiaries as the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors of the Company wishes to inform the shareholders and potential investors of the Company that based on the preliminary assessment of the unaudited management accounts of the Group for the six months ended 31 December 2017 (the "**Reporting Period**"), the Group is expected to record a decrease in profit for the Reporting Period by more than 35% as compared to the profit of approximately HK$39.8 million for the six months ended 31 December 2016. Such decrease was primarily attributable to the decrease in revenue for the Reporting Period by more than 50% as compared to the previous financial period, which was mainly due to the cessation of profit stream from two gaming business lines (details of which are disclosed in the announcements of the Company dated 1 June 2017 and 31 July 2017). The effect of aforesaid decrease in revenue was partially offset by the decrease in amortisation of intangible assets in respect of the junket business for the Reporting Period as compared to amortisation of intangible assets in respect of the junket business of approximately HK$102.7 million for the previous financial period, which was mainly due to the aforementioned cessation.

The Company is still in the process of preparing and finalising the results of the Group for the Reporting Period. The information contained in this announcement is a preliminary assessment made by the Board based on the information currently available to the Group and such information has not yet been audited, confirmed or reviewed by the auditors nor the audit committee of the Company, and the actual results of the Group for the Reporting Period may be different from what is disclosed herein.

Shareholders and potential investors of the Company are advised to read carefully the interim results announcement of the Company for the Reporting Period which is expected to be issued on or before 31 March 2018.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Rich Goldman Holdings Limited
Lin Chuen Chow, Andy
Executive Director

Hong Kong, 9 February 2018

As at the date of this announcement, the Board comprises Mr. Danny Xuda Huang, Mr. Nicholas J. Niglio and Mr. Lin Chuen Chow, Andy as executive Directors; and Mr. Cheung Yat Hung, Alton, Mr. Yue Fu Wing and Miss Yeung Hoi Ching as independent non-executive Directors