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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

PROPOSED SPIN-OFF AND SEPARATE LISTING OF A-LIVING SERVICES CO., LTD.# ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

LISTING OF A-LIVING SERVICES CO., LTD. # AND COMMENCEMENT OF DEALINGS IN THE A-LIVING SHARES

The Board is pleased to announce that following the completion of the Global Offering, listing of A-Living on the Main Board of the Stock Exchange took place on 9 February 2018 and dealings in the A-Living Shares on the Main Board of the Stock Exchange commenced at 9:00 a.m. on 9 February 2018.

INTRODUCTION

References are made to the previous announcements of the Company (the “**Announcements**”) in relation to the Proposed Spin-off. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

LISTING OF A-LIVING AND COMMENCEMENT OF DEALINGS IN THE A-LIVING SHARES

The Stock Exchange has granted approval for the listing of, and permission to deal in, the A-Living Shares on the Main Board of the Stock Exchange.

Following the completion of the Global Offering, (i) listing of A-Living on the Main Board of the Stock Exchange took place on 9 February 2018 and (ii) dealings in the A-Living Shares on the Main Board of the Stock Exchange commenced at 9:00 a.m. on 9 February 2018. The A-Living Shares are traded in board lots of 250 A-Living Shares each and the stock code is 3319.

Upon completion of the Global Offering, the Company, through its wholly-owned subsidiaries, indirectly controls in aggregate approximately 54% of the total issued share capital of A-Living.

By order of the Board
Agile Group Holdings Limited
Chen Zhuo Lin
Chairman and President

Hong Kong, 9 February 2018

As at the date of this announcement, the Board comprises thirteen members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chen Zhongqi*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan***, Mr. Kwong Che Keung, Gordon***, Mr. Cheung Wing Yui, Edward***, Mr. Hui Chiu Chung, Stephen*** and Mr. Wong Shiu Hoi, Peter***.*

* *Executive Directors*

** *Non-executive Directors*

*** *Independent Non-executive Directors*

For identification purpose only.