天津港發展控股有限公司
Tianjin Port Development Holdings Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 03382)

PROFIT ALERT

This announcement is made by Tianjin Port Development Holdings Limited (the "Company") pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that, based on the information currently available, it is expected that the Company and its subsidiaries (the "Group") will record an increase of not less than 35% in the profit attributable to the shareholders of the Company for the year ended 31 December 2017 as compared with last year.

Based on the information currently available, the major factors affecting the results of the Group for the year ended 31 December 2017 are as follows: (1) facing significant changes in the polices for safety production, environmental remediation and environment protection, in particular, in order to meet the requirements for the air pollution prevention and control in the Jing-Jin-Ji region to reduce air pollution resulting from the long-distance transportation of coal by diesel vehicles, the coal transportation by truck is shifted to by rail, which have adversely impacted the Group's non-containerised cargo handling business; and (2) benefitting from the appreciation of Renminbi against Hong Kong dollars, the Group recorded a substantial exchange gain arising from the Hong Kong dollars denominated liabilities held by the Group (an exchange loss was recorded in 2016), which offset the impact of the decrease in profit from non-containerised cargo handling business.

The Board wishes to remind the Shareholders and potential investors that the information contained in this announcement is only based on the preliminary review of financial information currently available, and is not based on the figures or information that has been audited or reviewed by the auditors or audit committee of the Company. As at the date of this announcement, the consolidated financial statements of the Group for the year ended 31 December 2017 have not yet been finalised. The announcement of the Group's audited final results for the year ended 31 December 2017 is expected to be published in late March 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Tianjin Port Development Holdings Limited
Zhang Ruigang
Chairman

Hong Kong, 12 February 2018

As at the date of this announcement, the Board consists of Mr. Zhang Ruigang, Mr. Li Quanyong, Mr. Wang Rui, Mr. Yu Houxin and Ms. Shi Jing as executive directors; Professor Japhet Sebastian Law, Dr. Cheng Chi Pang, Leslie and Mr. Zhang Weidong as independent non-executive directors.