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## **BRIGHTOIL PETROLEUM (HOLDINGS) LIMITED**

**光滙石油(控股)有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 933)

### **US\$12,000,000 5 PER CENT CONVERTIBLE BONDS DUE 2018 (THE “LISTED CONVERTIBLE BONDS”) (STOCK CODE: 5573)**

#### **EARLY REDEMPTION OF THE LISTED CONVERTIBLE BONDS**

This announcement is made by Brightoil Petroleum (Holdings) Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 37.48 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”).

Reference is made to the announcements of the Company dated 6 November 2015, 16 November 2015, 19 November 2015 and 15 November 2017 (collectively, the “**Announcements**”). Unless defined otherwise herein, the capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

Pursuant to the terms and conditions of the Listed Convertible Bonds in relation to early redemption, the Company has redeemed all the outstanding unconverted Listed Convertible Bonds with a principal amount of US\$9,600,000 in full, together with accrued and unpaid interest thereon on 12 February 2018 (“**Early Redemption**”). The Listed Convertible Bonds on the Stock Exchange will be withdrawn with effect upon the close of business on 21 February 2018.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares and other securities of the Company.**

By Order of the Board  
**Brightoil Petroleum (Holdings) Limited**  
**Sit Kwong Lam**  
*Chairman*

Hong Kong, 13 February 2018

*As at the date of this announcement, the Board comprises (i) four Executive Directors, namely Dr. Sit Kwong Lam, Mr. Tang Bo, Mr. Tan Yih Lin and Mr. Wang Wei; (ii) one Non-executive Director, namely Mr. Dai Zhujiang; and (iii) three Independent Non-executive Directors, namely Mr. Kwong Chan Lam, Mr. Lau Hon Chuen and Professor Chang Hsin Kang.*

*\* for identification purpose only*