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**CAPITAL
VC LIMITED**

首都創投有限公司

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*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*

(Stock Code: 02324)

CANCELLATION OF GRANT OF SHARE OPTIONS

Reference is made to the announcement of the Company titled “Grant of Share Options” and dated 2 February 2018 (the “Announcement”) in relation to the grant of an aggregate of 275,000,000 share options to the grantees pursuant to which the grantees are entitled to subscribe for 275,000,000 new Shares upon full exercise of the share options at an exercise price of HK\$0.058 per Share. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Company hereby announces that as approved by the Board, and consented by each of the grantees, it has cancelled the grant of the share options with effect from 15 February 2018. As at the date of this announcement, none of grantees has accepted the share options in accordance with the terms of the Company’s share option scheme adopted on 10 December 2013.

By Order of the Board
Capital VC Limited
Chan Cheong Yee
Executive Director

Hong Kong, 15 February 2018

As at the date of this announcement, the Board comprises Mr. Kong Fanpeng and Mr. Chan Cheong Yee as executive directors; and Mr. Lee Ming Gin, Ms. Lai Fun Yin and Mr. Cheung Wai Kin as independent non-executive directors.

The Directors jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.