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Dalian Port (PDA) Company Limited*

大連港股份有限公司

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 2880)

**VOLUNTARY ANNOUNCEMENT
FULL REDEMPTION AT MATURITY OF RMB800 MILLION 4.50%
CREDIT ENHANCED BONDS DUE 2018**

Reference is made to the announcements of Dalian Port (PDA) Company Limited* (the “**Company**”) dated 6 February 2015, 11 February 2015 and 17 February 2015 (the “**Announcements**”) in relation to RMB800 million 4.50% credit enhanced bonds due 2018 issued by Asia Pacific Ports Development Company Limited (the “**Issuer**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

The Bonds matured on 20 February 2018 (the “**Maturity Date**”). The board of directors of the Company announces that the Issuer has fully redeemed the Bonds in full at their principal amount together with the interest accrued to the Maturity Date. Upon completion of the redemption, the Bonds are cancelled and the Issuer and the Company are discharged from all of the obligations under and in respect of the Bonds.

By Order of the Board
Dalian Port (PDA) Company Limited*
WANG Jilu LEE, Kin Yu Arthur
Joint Company Secretaries

Dalian City, Liaoning Province, the PRC
22 February 2018

As at the date of this announcement, the Board comprises:

Executive Directors: ZHANG Yiming and WEI Minghui

Non-executive Directors: BAI Jingtao, XU Song, ZHENG Shaoping and YIN Shihui

Independent non-executive Directors: WANG Zhifeng, SUN Xiyun and LAW Man Tat

* *The Company is registered as Non-Hong Kong Company under Part XI of the previous Companies Ordinance (equivalent to Part 16 of the Companies Ordinance with effect from 3 March 2014) under the English name “Dalian Port (PDA) Company Limited”.*