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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



遠東宏信有限公司
FAR EAST HORIZON LIMITED

FAR EAST HORIZON LIMITED

(the “**Company**”)

(incorporated in Hong Kong with limited liability)

(Stock code: 3360)

Issue of US\$200,000,000 4.375 per cent. Notes due 2023 (“**USD Notes**”)

(Stock code: 4430)

and

CNY630,000,000 4.90 per cent. Notes due 2021 (“**CNY Notes**”)

(Stock code: 85729)

(together with the USD Notes, the “**Notes**”)

under the US\$4,000,000,000 Medium Term Note and Perpetual Securities Programme

(the “**Programme**”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers of USD Notes

ANZ

DBS Bank
Ltd.

Standard
Chartered Bank

Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager of CNY Notes

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited (“SEHK”) for the listing of, and the permission to deal in, the Notes as described in the offering circular dated 31 May 2017 prepared in respect of the Programme and the pricing supplements dated 22 February 2018 prepared in respect of the USD Notes and CNY Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the SEHK and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Notes is expected to become effective on or about 28 February 2018.

27 February 2018

As at the date of this announcement, the executive directors of the Company are Mr. KONG Fanxing and Mr. WANG Mingzhe, the non-executive directors of the Company are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. LIU Haifeng David, Mr. KUO Ming-Jian, Dr. CHEN Guogang and Mr. John LAW, and the independent non-executive directors of the Company are Mr. CAI Cunqiang, Mr. HAN Xiaojing, Mr. LIU Jialin and Mr. YIP Wai Ming.