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PAK TAK INTERNATIONAL LIMITED
(百德國際有限公司)*

(incorporated in Bermuda with limited liability)

(Stock Code: 2668)

POSITIVE PROFIT ALERT

This announcement is made by Pak Tak International Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders and the potential investors of the Company that, based on a preliminary assessment of the draft unaudited management accounts of the Group and other information currently available, the Group is expected to record a significant improvement in the net profit for the nine months ended 31 December 2017 as compared to the net loss for the year ended 31 March 2017.

Based on the analysis of the information currently available and as disclosed in the 2017 interim report of the Company, such turnaround was mainly attributable to, (i) the fair value gain on the Group's investment properties located in Yunfu, PRC, (ii) the gain from the disposal of Hong Kong listed securities, and (iii) the one-off gain arising from the disposal of the new energy business companies which was completed in September 2017. Such improvement in the net profit was partly offset by the decrease of gross profit amount in garments business resulting from decrease in sales turnover of garments products; and the increase in finance costs and deferred tax expenses.

The Company is still in the process of finalising the final results of the Group for the nine months ended 31 December 2017. The information contained in this announcement is only based a preliminary assessment by the management of the Company with reference to the information currently available including the draft unaudited management accounts of the Group, which has not been audited by the auditors of the Company nor reviewed by the audit committee of the Board as at the date of this announcement and is still subject to possible adjustments arising from further internal review. The final results of the Group for the nine months ended 31 December 2017 are expected to be announced in March 2018.

* *for identification purpose only*

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Pak Tak International Limited
Wang Jian
Chairman and Chief Executive Officer

Hong Kong, 27 February 2018

As at the date of this announcement, the Board comprises Mr. Wang Jian, Ms. Qian Pu and Mr. Feng Guoming as Executive Directors, Mr. Law Fei Shing and Mr. Shin Yick Fabian as Non-executive Directors and Mr. Liu Kam Lung, Mr. Xie Xiaobiao and Mr. Zheng Suijun as Independent Non-executive Directors.