

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy):	yyy):				
To: Hong Kong Exchanges and Clearing	ng Limited				
Name of Issuer	Bel Global Reso	urces Holding	gs Limited		
Date Submitted	28/2/2018				
I. Movements in Authorised Share Cap	ital				
1. Ordinary Shares					
(1) Stock code : Descri	iption:				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00		
(2) Stock code : N/A Descri	iption :				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Stock code : N/A Descri	ription:		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	
	No. of other	Par value (State	Authorised share capital
Stock code : N/A Descri	No. of other	Par value (State	Authorised share capital

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,625,867,366			
Increase/ (decrease) during the month	0			
Balance at close of the month	3,625,867,366			

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option S	schemes of the I	issuer)			1
Particulars of share						
option scheme						
including EGM						
approval date		Movement du	ring the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and		1vio veinent da	ing the month		issuer issued during	issuer which may be
class of shares						issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. N/A				-		
( / / )						
shares						
(Note 1)						
2.						
( / / )						
shares						
Shares						
(Note 1)						
(Ivote 1)						
3.N/A						
( / / )						
shares						
	·					
(Note 1)			Total A (O:	dinami aharaa)	0	
				rdinary shares) Ference shares)		
			(Piei	(Other class)	N/A N/A	
	_			(Other class)	1 <b>V/A</b>	
Total funds raised during	ng the month	trom exercise of	f	<b>3</b> 7/4		
options (HK\$)				N/A		

Warrants to Issue Shares of the Issue Shares o	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	. <u> </u>				
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
2.	•				
( / / )	· ——— ·				<u> </u>
Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)3.	( / / )				
<u> </u>					
	· 				
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
	( / / )				
4.					
( / / )	. <u></u> -				<del></del>
0 1 (01)					
Class of shares					
issuable ( <i>Note 1</i> )					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
	Total	B. (Ordi	nary shares) 0		_
		(Prefer	ence shares) N/A		=
		(	Other class) N/A	<u> </u>	-

Convertibles (i.e. Convertib	le into Shares of th	e Issuer which are	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Tranche 1 Convertible	<u></u>					
Bonds	<u></u>					
	HKD	128,651,000	0	128,651,000	0	214,418,333
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	Ordinary 0.6					
EGM approval date (if applicable) (dd/mm/yyyy))  2. Tranche 2 Convertible Bonds	( 7/1 / 2008	3)				
Donus	HKD	28,750,000	0	28,750,000	0	47,916,666
Stock code (if listed)			-			
Class of shares	0. 11					
issuable ( <i>Note 1</i> ) Subscription price	Ordinary 0.6					
EGM approval date	0.0					
(if applicable) (dd/mm/yyyy)	(7 / 1 / 2008	)				
3. N/A		<del></del>				
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
	<u></u>					
	<u> </u>					
Stock code (if listed)		<u> </u>				
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date	-					
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		<del> </del>	Total C. (Ordi	inary shares)	N/A	
				rence shares)	N/A	-
				(Other class)		-
				· /		_

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
	1	
shares (Note 1)		
2. N/A		
	]	
	]	
shares (Note 1)		
3. <u>N/A</u>	-	
	1	
	-	
	=	
shares (Note 1)		· -
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	n Issued Share Cap	itui				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State curre		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price : State curre		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)	Ordinary share	<u>/</u>		
3.	Placing	At price : State curre		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
							<u>N/A</u>	<u>N/A</u>

For Main Board and GEM listed issuers

Scrip dividend At price: currency date: (dd/mm/yyyy)	( / / ( / /		N/A	N/A
5. Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (			N/A	N/A
EGM approval date:	( / /	)	N/A	N/A
Class of shares repurchased (Note 1)				
6. Repurchase of Shares Cancellation date : (dd/mm/yyyy)	( / /	)		
EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
Class of shares redeemed (Note 1)				
7. Redemption of Redemption date : (dd/mm/yyyy)	( / /	)		
EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
Class of shares issuable (Note 1)				
	( / /	)		
EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			For Main	Board	d and GEM list	ted issuers
	Type of Issue				No. of new nares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)	e			
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			(Ordinary sl Preference sl (Other	hares)	N/A	· ·
To	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A	to E):	(	1)	N/A
To	otal increase / (decrease) in preference shares during	ng the month (i.e. Total of a	A to E):	(2		N/A
	otal increase / (decrease) in other classes of shares			:	-	N/A N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Outstanding amounts of Tranche 1 Convertible Bonds and Tranche 2 Convertible Bonds are adjusted according
to Judgment made by the High Court of the Hong Kong Special Administrative Region on HCCL 8/2014 dated
25 April 2017 and Deed of Settlement entered into by the Company dated 24 November 2017.
Submitted by: Li Wing Tak
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.