

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28 February 2018							
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Internati	ional Standard Resou	rces Holdings	Limited			
Date Submitted	Date Submitted 1 March 2018						
I. Movements in Authorised Sh	I. Movements in Authorised Share Capital						
1. Ordinary Shares							
(1) Stock code : 91	Descrip	ption:		_			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth	N/A	N/A	N/A			
Increase/(decrease)		N/A		N/A			
Balance at close of the month		N/A	N/A	N/A			
(2) Stock code :	Descrip	ption :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	Balance at close of preceding month						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock-code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State	
currency):	N/A

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,790,823,420	N/A	N/A	N/A
Increase/ (decrease) during the month	3	N/A	N/A	N/A
Balance at close of the month	4,790,823,423	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the	Issuer)			
Rarticulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —		Movement dun	ng me monu		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				•		
Exercise price :						
()						
(Note 1)	`					
2.						
Exercise price :			_			
()						
(Note 1)						
(Note 1)						
2			\			
3.						
Exercise price :						
_(
(Note 1)	_					
4.						
_ _						
Exercise price :						
(Note 1)						
		Т	otal A (Ondin	omrahomoo)		
		10	Dai A. (Oluiii Droforo	noo shores)		
			(Prefere	Other class)		
Total for de maio de d	ina the	fuomo		Other class)		
Total funds raised dur- options (State currenc		from exercise o	1			
options (state current	<i>y)</i>		-			`

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyy		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. INT'L STD W1805 (Principal Amount: HK\$89,108,757.612)	HK\$	89,105,967.612	0.279	89,105,967.33	33 3	958,128,681
(10 / 05 / 2018) Stock code (if listed) Class of shares	1487					
issuable (Note 1)	Ordinary S	hares				
Subscription price	HK\$0.093	nares	-			
EGM approval date (if applicable)			-			
(dd/mm/yyyy) 2. N/A	(12/04/	(2017)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	_ (/ /)				
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		,				
(/ /) Stock code (if listed) Class of shares		_				
issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
				ary shares)	3	
			-	nce shares) other class)	N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued during the which may be month pursuant issued pursuant thereto thereto as at Currency of close of the amount Amount at close of Converted during Amount at close of month Class and description outstanding preceding month the month the month 1. Convertible Note (due 2018) 365,000,000.00 Nil 365,000,000.00 Nil HK\$ 2,147,058,823 $\overline{N/A}$ Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.17 (adjusted) EGM approval date (if applicable) (dd/mm/yyyy)) (16/03/2015) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Total C. (Ordinary shares) Nil (Preference shares) N/A

(Other class)

N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	issuer which may be
in application, and class of shares issuances	the month pursuant	
		issued pursuant thereto
	thereto	as at close of the month
1.		
1.	+	
	4	
shares (Note 1)		
2.		
	†	
	+	
	4	
	1	
shares (Note 1)		
3.		
	1	
	_	
	-	
	_	
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)]	
(Preference shares)		
(Other class)		
(Other class)		

Other Movements in Issued Share Capital			
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	Class of shares issuable(Note 1)		
At price : State currency	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		_	
	Class of shares issuable (Note 1)		
2. Open offer At price : State currency ————	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		

₹.	Placing							
	\				Class of shares issuable (Note 1)			
		At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
					Class of shares issuable (Note 1)			
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				\	EGM approval date: (dd/mm/yyyy)	(/ /)	
					Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency -		Issue and allotment date: (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
					Class of shares repurchased (Note 1)			
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(//)	
					EGM approval date: (dd/mm/yyyy))	
								 _
					Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
								 _
								\

8.	Consideration				
	issue	Class of shares issuable			
		(Note 1)			
	At price: State	Issue and allotment	(/ /)		
	At price : currency	date : (dd/mm/yyyy)			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			
		Class of shares issuable			
		(Note 1)			
		(1010-1)			
9.	Capital	Issue and allotment	(/ /)		
	reorganisation	date : (dd/mm/yyyy)			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			
		Class of shares issuable			
		(Note 1)	·		
10	Other State	(Ivoic I)			
10.	Other (Please specify) At price : State currency	Issue and allotment	(/ /)		
	(Troube specify)	date: (dd/mm/yyyy)			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			
		Total E. (Ordinary shar	res) N/A	
			eference shar	res) N/A	- -
			(Other cla	uss) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	3 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Is.		N/A N/A
Remarks (if any):	sueu snure	Сарнаі).)
Submitted by: Tsang Ching Man Title: Company Secretary (Director, Secretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.