

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): | 28/02/2018 | | | | | | | |
|---|--|----------------------------------|---|--|--|--|--|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | | | | |
| Name of Issuer Date Submitted Natural Dairy (NZ) Holdings Limited (In Provisional Liquidation) 01/03/2018 | | | | | | | | |
| I. Movements in Authorised Share Capit | I. Movements in Authorised Share Capital | | | | | | | |
| 1. Ordinary Shares | | | | | | | | |
| (1) Stock code : 462 Descrip | otion: | ORDINARY | SHARES | | | | | |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) | | | | | |
| Balance at close of preceding month | 8,000,000,000 | 0.10 | 800,000,000.00 | | | | | |
| Increase/(decrease) | | | <u>-</u> | | | | | |
| Balance at close of the month | 8,000,000,000 | 0.10 | 800,000,000.00 | | | | | |
| (2) Stock code : N/A Descrip | otion: | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | | | | | | | | |
| Increase/(decrease) | | - | | | | | | |
| Balance at close of the month | | | | | | | | |

| 2. Preference Shares | | | For | Main Board and GEM |
|---------------------------------------|----------------------|--------------------------------|----------------------------------|---|
| Stock code : | N/A Descrip | tion: | | |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pre- | ceding month | | | |
| Increase/(decrease) | | | _ | |
| Balance at close of the | month | | | |
| 3. Other Classes of Sha | ares | | | |
| Stock code : | N/A Descrip | tion : | | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pre- | ceding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the | month | | | |
| Total authorised share currency): | capital at the end o | of the month (State | HKD 8 | 800,000,000.00 |
| II. Movements in Issue | d Share Capital | | | |
| | No. of ord | linary shares (2) | No of preference shares | No. of other classes of shares |
| Balance at close of preceding month | 2,708,782,228 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | - | | | |

Balance at close of the

2,708,782,228

month

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto | |
|--|---------|---------------|----------------|--|--|--------------------------|
| approval date | | Movement du | ring the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | | | _ | |
| class of shares | G . 1 | | a | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| | | | | | | |
| N/A | | | | | | |
| 11/11 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | - |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | · | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | Total A. (Ord | • | N/A | |
| | | | (Prefer | rence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised dur | | from exercise | of | | | |
| options (State currence | (y) | | | Nil | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bond A HKD 112,874,430.50 0 112,874,430.50 0 45,149,772 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HKD2.50 EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Bond B HKD 463,344,000 463,344,000 231,672,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HKD2.00 EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| shares (Note 1) | | |
| 2 | | |
| (/ /) shares (Note 1) | | |
| 3 | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) (Other class) | N/A N/A | |
| (Other class) | IN/A | |

| | /pe of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|---------------------------|---|-------|------|--|---|
| | | | Class of shares issuable | | | | |
| | | State | (Note 1) | (/ / |) | | |
| R | lights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| О | pen offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | IVA | |
| | | | Class of shares issuable (Note 1) | | | | |
| P | lacing | At price : State | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| В | Sonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | |
| В | Sonus issue | | Issue and allotm date : (dd/mm/y | ууу) | ууу) | ууу) | yyy) |

For Main Board and GEM listed issuers

| | Type of Issue | | J | roi Main I | Боаг | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|------------------------------|---|----------------------|------|--|----------------------|
| 5. | Scrip dividend | At price: State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | |
| 6. | Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>Ordinar</u> (/ / |) | N/A | <u>-</u> |
| 7. | Redemption of shares | | Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | |
| 8. | Consideration issue | At price : State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | Ordinal shares |) | N/A | |

| | | | For Ma | ıın Board | and GEM lis | |
|---|---------------------------|-------------------------------|---|-------------------------------------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable —— (Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | /) | | |
| | | | EGM approval date: (/ (dd/mm/yyyy) | /) | N/A | |
| | | | | | 11/11 | |
| | | | Class of shares issuable(Note 1) | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | /) | | |
| | | | EGM approval date: (/ (dd/mm/yyyy) | /) | N/A | |
| | | | (Preferen | ry shares ce shares her class | s) N/A | |
| | | | | | | |
| To | otal increase / (decrea | ase) in ordinary shares durin | ng the month (i.e. Total of A to E): | (1 | · | |
| | | | | (2 | · | |
| To | otal increase / (decrea | ase) in preference shares dur | ring the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | | | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| For | M | ain | R | oard | and | GFM | listed | issuers |
|-----|---|-----|---|------|-----|-----|--------|---------|
| | | | | | | | | |

| Remarks (if any): |
|--|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Yat Kit Jong |
| Sublificed by. Tat Kit Jong |
| Title: Joint Provisional Liquidator |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.