

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _	28/02/2018				
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Real Gold Mining Limited					
Date Submitted	01/03/2018				
I. Movements in Authorised Share Capital	ſ				
1. Ordinary Shares					
(1) Stock code : 246 Descript	tion :				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month	1,000,000,000	1.00	1,000,000,000		
Increase/(decrease)	<u>-</u>	-			
Balance at close of the month	1,000,000,000	1.00	1,000,000,000		
(2) Stock code : <u>N/A</u> Descript	tion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value <i>(State</i>	Authorised share capital
Stock code : <u>N/A</u> Descri	No. of other	Par value <i>(State</i>	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	908,786,213	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	908,786,213	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Lapsed	Share Options (und	er Share Opt	ion Schemes of	the Issuer)			
scheme including EGM approval date (dd/mn/yyyy) and class of shares issuable	Particulars of						
including EGM approval date (dd/mm/yyyy) and class of shares issuable							
approval date (dd/mm/yyyy) and class of shares issuable a share is share in the month in the month is share in the month in the month is share in the month in the month is shared a share is shared a share is shared a share is shared a share is shared a sha							No of now oborgo
(Idd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed of issuer issued during the month pursuant thereto be issued pursuant thereto as at close of the month 1.		N	Novement durin	g the month		No of now charge	
class of shares issuable Granted Exercised Cancelled Lapsed during the month pursuant thereto thereto as at close of the month 1.							
Issuable Granted Exercised Cancelled Lapsed pursuant thereto of the month							
1.		Granted	Exercised	Cancelled	Lapsed		
		Oranioa	2/0/0/000	Carroonica		parodant thoroto	or and mornar
(Note 1) 2.							
(Note 1) 2.							
(Note 1) 2.							
(Note 1) 2.							
(Note 1) 2.	choroc						NT/A
2							
	(Note 1)						
	2						
N/A	<u>Z.</u>						
N/A							
N/A	-						
N/A							
N/A	(/ /)						
3. (/ / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise							N/A
Total funds raised during the month from exercise N/A N/A N/A	(Note 1)						
Total funds raised during the month from exercise N/A N/A N/A							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise	3.						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise	(/ /)						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise	shares						N/A
Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise					-		17/11
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(11010-1)		Total	Δ (Ordina	rv charec)	N/A	
(Other class) N/A Total funds raised during the month from exercise			iotai				
Total funds raised during the month from exercise				•	•		
				•	ner ciass)	N/A	
of options (State currency)N/A			nth from exercis	e	NT/A		
	of options (State cu	rrency)			IN/A		

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
						NT/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			N/A
2.	,	,	-			
						N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	- - -			
						NI/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.)	-			N/A
					_	<u>N/A</u>
Stock code (if listed) Class of shares issuable (Note 1))				
		Total E	(Preferen	ary shares) _ nce shares) _ Other class)	N/A N/A N/A	

Class and description 1.	Currency of amount outstanding	Amount a	ıt Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Ctools and (if linted)	 					N/A
Stock code (if listed)	(/ /)					
	_					N/A
Stock code (if listed)	(/ /) 					
	 					N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /) 					
Ctool, and (if listed)	<u> </u>					N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, ,		,	ary shares) ce shares) other class)	N/A N/A N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than dider onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		NT/A
Silates (Note 1)		N/A
2		
shares (Note 1)		N/A
3		
shares (Note 1)		N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)		-
(Other class)	N/A	-

Ot	her Movements in	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares			
			Class of shares _ issuable (Note 1)		-	
1.	Rights issue	At price : State currency	Issue and allotment (date: (dd/mm/yyyy)	/ /)	
			EGM approval date: (dd/mm/yyyy)	/ /)	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares _ issuable (Note 1)		-	
2.	Open offer	At price : State	Issue and allotment (/ /)	
	opon ono.	currency	date : (dd/mm/yyyy)	/ /	١	
			EGM approval date: ⁽ (dd/mm/yyyy)	1 1		NT/A
					<u>N/A</u>	
			Class of shares _		-	
			issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment ⁽ date : (dd/mm/yyyy)	1 1)	
			EGM approval date: (dd/mm/yyyy)	/ /)	
			(аалттуууу)		N/A	
			Class of shares _			
			issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment (date : (dd/mm/yyyy)	/ /)	
			EGM approval date: (dd/mm/yyyy)	/ /)	
			(N/A	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						HIOHUI
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11//1	11///
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
9.	Capital		issuable (Note 1)	(/ /)		
9 .	reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price : State	Class of shares issuable (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /)		
		(dd/mm/yyyy) Total E. (Ordinary shares (Preference shares (Other class	s) <u>N/A</u>	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue Capital").)	ed Share

Remarks (if any):
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Submitted by:Lu Chunxiang
Title: Director_
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.