HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Brightoil Petroleum (Holdings) Limited
Date Submitted	01/03/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>933</u> Descrip	otion : Ordinary	share	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40,000,000,000	HK\$0.025	HK\$1,000,000,000
Increase/(decrease)			<u> </u>
Balance at close of the month	40,000,000,000	HK\$0.025	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preced	ing month		
Increase/(decrea	se)			
Balance at close	of the mo	nth		

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,000,000**,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	10,175,301,974	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>
Balance at close of the month	10,175,301,974	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement due	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and			G 11 1	T 1		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.N/A</u>						
(/ /)						
Ordinary shares						
(Note 1)			·	-		
2.N/A						
shares						
(Note 1)			·			
3.N/A						
shares						
(Note 1)			·			
(Note 1)		,	Total A. (Orc	linery charge)	N/A	
				•		
			(Prele	erence shares)		
				(Other class)	N/A	
Total funds raised during	the month fr	om exercise of				
options (State currency)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A	-				
$\begin{pmatrix} / / \end{pmatrix}$					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
3. N/A	-				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A	-				
	-				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price		- -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Tota	l B (Ordin	nary shares)	N/A	
	100		ence shares)	N/A N/A	
		(Other class)	N/A	

No. of new

No. of new

	Currency of amount	Amount at of preced		Converted during the	Amount at close of the	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	montl	1	month	month		
1. Convertible Bonds							
Issue date: 19 November 20	015						
Interest: 5% per annum							
Maturity Date: 19 Novemb							
2018	US\$		000,000	Nil	48,000,000	Nil	167,883,032
Stock code (if listed)	N/A						
Class of shares	Ordinary s						
issuable (<i>Note 1</i>) Conversion price	HK\$0.0 HK\$2.216 p						
AGM approval date	11K\$2.210 [
(if applicable)							
(dd/mm/yyyy))	(27/11/	2014)					
2. Convertible Bonds							
Issue date: 15 December 20	015						
Interest: 5% per annum							
Maturity Date: 19 Novemb	er						
2018	US\$	99,0	000,000	Nil	99,000,000	Nil	346,258,754
Stock code (if listed)	N/A						
Class of shares	Ordinary s						
issuable (Note 1)	HK\$0.						
Conversion price	HK\$2.216 p	ber share					
AGM approval date							
(if applicable) (dd/mm/yyyy)	(23/11/	2015)					
3. N/A	(25/11/	2013)					
<u>J. IV/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
AGM approval date							
(if applicable)							
(dd/mm/yyyy)							
<u>4. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
× 55557		,		Total C. (Or	dinary shares)	N/A	
					erence shares)	N/A	-
					(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
5. <u>IV/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ot		Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue		Class of shares issuable <u>N/A</u>		month
			(Note 1)		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			Class of shares issuable <u>N/A</u> (Note 1)		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			Class of shares issuable <u>N/A</u> (Note 1)		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			Class of shares issuable <u>N/A</u> (Note 1)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
	-	currency —	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		

For Main Board and GEM listed issuers

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	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> (Note 1)		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks (if any):	
Submitted by:	TAN Yih Lin
Title:	Director / Company Secretary
(Director, S	Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.