

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	28/02/2018		
To: Hong Kong Exchanges and Clearin	ng Limited		
Name of Issuer	Sun Hin	g Vision Grou	up Holdings Limited
Date Submitted	01/03/2	018	
I. Movements in Authorised Shar	e Capital		
1. Ordinary Shares			
(1) Stock code : 125 Descri	iption: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000,000	HK\$0.10	HK\$50,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	500,000,000	HK\$0.10	HK\$50,000,000
(2) Stock code : <u>NIL</u> Descri	iption: NIL		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares N/A

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares N/A			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (*State currency*):

HK\$50,000,000

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	262,778,286	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	262,778,286	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 4 May 1999						
(04 /05/ 1999)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. Share Option						
Scheme adopted						
on 6 Sept. 2004						
(06 /09 /2004)	NIL	NIL	NIL	NIL	NIL	NIL
Ordinary shares						
(Note 1)						
3. Share Option						
Scheme adopted						
on 22 Aug. 2014						
(22/08/2014)						
(227007201.)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
		To	otal A. (Ordin	•		
			(Prefere	nce shares)	NIL	
			((Other class)	NIL	
Total funds raised dur		from exercise of				
options (State current	ey)		NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>.</u>					
(/ /)	NIL	NIL	NIL	NIL	NIL	NIL
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	-		_			
Class of shares issuable (Note 1)			- - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
	=					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	()		_			
(dd/mm/yyyy)4.	-)	_			
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	<u> </u>	_			
		Tot	(Prefer	inary shares) <u>NIL</u> ence shares) <u>NIL</u> (Other class) <u>NIL</u>	_	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	NIL	NIL	NIL	NIL	NIL	NIL
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)	<u> </u>				
2.						
						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)			-			-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
4.	(/ /)	<u> </u>				
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>	Total C (O !	in any also are NIII		
				inary shares) NII rence shares) NII		_
				(Other class) NII		=

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /) shares (Note I)	NIL	NIL
2.		
shares (Note 1)		
3		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	NIL	
(Preference shares) (Other class)	NIL NIL	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable __ (*Note 1*) Issue and allotment date (/ /) At price : State currency 1. Rights issue : (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) NIL NIL Class of shares issuable ___ (*Note 1*) Issue and allotment date (/ / At price : State currency 2. Open offer : (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) NIL NIL Class of shares issuable _ (*Note 1*) Issue and allotment date (/ /) At price : State currency 3. Placing : (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) NIL NIL Class of shares issuable __ (*Note 1*) Issue and allotment date (/ / 4. Bonus issue : (dd/mm/yyyy) (/ /EGM approval date: (dd/mm/yyyy) NIL NIL

			I	For Main	Boa	rd and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F.						
5.	Scrip dividend	At price : State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /			
			(dd/mm/yyyy)	`			
						NIL	NIL
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL

				For Main I	Board	l and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>						
			Class of shares issuabl (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	. (/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			NIL	NIL
			Class of shares issuabl	e	_		
			(Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	. (/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
				Ordinary s Preference s (Other	hares) NIL	
Т	otal increase / (decre	ease) in ordinary shares during t	he month (i.e. Total of A to	ь Е):	(1) NIL	
						NIII	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
Submitted by: <u>LEE KAR LUN CLARENCE</u>
Title: Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.