日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the	month	ended
(dd/mm	/yyyy):	

28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Silver Grant International Industries Limited
Date Submitted	01/03/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares		
(1) Stock code: <u>171</u> Descrip	otion:	
	No. of ordinary shares	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	
Increase/(decrease)		
Balance at close of the month		
(2) Stock code:Descrip	otion:	
	No. of ordinary shares	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	
Increase/(decrease)		
Balance at close of the month		

2. Preference Shares

Stock code:De	escription:		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding me	onth <u>N/A</u>		
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code:De	escription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	nonth N/A		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)*:

N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,304,849,611	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	2,304,849,611	N/A	N/A	N/A

Chara Ontiona	(day Chara	Option Schemes	
Share Upplions	minder Share	Uppion Schemes	or the issuer.

Share Options (unde Particulars of	r Share Opti	on Schemes o	i the issuer)		No. of now shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	Ν/	lovomont durin	a the month		thereto	thereto as at close of
approval date	IV	lovement durin	g the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)					·	
2. N/A						
<u> </u>						
shares				. <u></u>		
(Note 1)						
0. 11/4						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordina		N/A	
			(Preferenc		N/A	
			(Ot	her class)	N/A	
Total funds raised du	ring the mon	th from exercis	se			
of options (State curr				N/A		
- ,	• /					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A	(/ /)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy))				
<u>4. N/A</u>						
·						
(/ /)						<u> </u>
Subscription price						
(if applicable)	, , .	``				
(dd/mm/yyyy)	(/ /)				
		Tota	B. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	-

Class and description <u>1. N/A</u>	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
<u>2. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(//) 					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	Tota	I C. (Ordinar (Preferenc	e shares)	N/A N/A	-
			(Otl	her class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if ap	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A		
_			
_	shares (Note 1)		·
2.	N/A		
_			
-	shares (Note 1)		
_			· · · · · · · · · · · · · · · · · · ·
3	N/A		
-			
	(/ /)		
_	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Type of Issue No. of new Shares of issuer wissuer may be pursuant close of thereto month thereto monthereto monthereto monthereto month thereto monthereto month there	Oth	ner Movements ir	Issued Sha	are Capital					
1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 2. Open offer At price: State currency Class of shares issuable (Note 1) N/A 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares currency N/A issuable (Note 1) N/A issuable (Note 1) 5. Scrip dividend At price: State currency Class of shares issuable (Note 1) N/A issuable (Note 1) 5. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 5. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 5. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 5. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /)		Type of Issue						shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) 2. Open offer At price: State Issue and allotment ////////////////////////////////////							N/A	_	
(dd/mm/yyyy) (/ / /) (dd/mm/yyyy) (/ / /) 2. Open offer At price: State Issue and allotment (dd/mm/yyyy) (/ /) Issue and allotment M/A Issue and allotment Issue and allotment Issue and allotment Issue and allotment Issue and allotment (/ /) Issue and allotment Issue and allotment Issue and allotment Issue and allotment Ide: (Idd/mm/yyyy) (/ /) Issue and allotment Issue and allotment Ide: (Idd/mm/yyyy) (/ /) Issue and allotment Issue and allotment Ide: (Idd/mm/yyyy) (/ /) Issue and allotment Issue and allotment Ide: (Idd/mm/yyyy) (/ /) Issue and allotment Issue and allotment Issue and allotment	1.	Rights issue	At price:			(/	/)	
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A						(/	/)	
2. Open dilet At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyy) (/ /) EGM approval date: (dd/mm/yyy) (/ /) EGM approval date: (dd/mm/yyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yy							N/A		
(dd/mm/yyyy) (/ / /) (dd/mm/yyyy) (/ / /) 3. Placing At price: State Issue and allotment class of shares Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment Issue and allotment Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: 5. Scrip dividend At price: State Issue and allotment class of shares Issue and allotment Issue and allotment (// /) EGM approval date: EGM approval date: (/ /)	2.	Open offer	At price:			(/	/)	
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A						(/	/)	
3. Placing At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date:							N/A	-	
(dd/mm/yyyy) (/ /) (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) N/A Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares N/A Class of shares N/A N/A EGM approval date: (/ /) Class of shares N/A State Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: N/A EGM approval date: EGM approval date: EGM approval date: (/ /)	3.	Placing	At price:			(/	/)	
4. Bonus issue issuable (Note 1)					EGM approval date: (dd/mm/yyyy)	(/	/)	
4. Donus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares N/A issuable (Note 1) 5. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /)							N/A	_	
(dd/mm/yyyy) (/ /) (dd/mm/yyyy) (/ /) Class of shares N/A issuable (Note 1)	4.	Bonus issue				(/	/)	
5. Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date:						(/	/)	
EGM approval date: (/ /)							N/A	_	
	5.	Scrip dividend	At price:			(/	/)	
(du/iiii/yyyy)					EGM approval date: (dd/mm/yyyy)	(/	/)	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A			
			Class of shares issuable (Note 1)	IN/A			
8.	Consideration At price: issue	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
10). Other (Please specify) At price:	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				linary sh ence sh (Other o	nares	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	s in Issued Share

Remarks (if any):

Submitted by: CHOW Kwok Wai

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.