

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/2/2018									
To : Hong Kong Exchanges	and Clea	ring Limited							
Name of Issuer	Sanai He	alth Industry Group	Company Lim	pited					
Date Submitted	1/3/2018		Company Lin	nted					
I. Movements in Authorised	Share Ca	apital							
1. Ordinary Shares									
(1) Stock code : <u>01889</u>	_Descrip	otion: Ordinary	Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedin	g month	10,000,000,000	HK\$0.01	HK\$100,000,000					
Increase/(decrease)	-								
Balance at close of the mon	th .	10,000,000,000	HK\$0.01	HK\$100,000,000					
(2) Stock code :	_Descrip	otion :							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month	<u> </u>		<u>-</u>					
Increase/(decrease)	-	<u> </u>		<u> </u>					
Balance at close of the mon	th .	<u> </u>							

2. Preference Shares			
Stock code : Descript	ion :	_	
	No. of preference shares		
Balance at close of preceding month_	-	<u> </u>	
Increase/(decrease)	-	-	
Balance at close of the month _	-	<u>-</u>	
3. Other Classes of Shares			
Stock code : Descript	ion :		
	No. of other classes of shares	(State	
Balance at close of preceding month_	-		
Increase/(decrease)	-	-	
Balance at close of the month _	<u> </u>	<u> </u>	<u> </u>
Total authorised share capital at the er currency):	nd of the month	(State HK\$1	00,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,872,122,500					
Increase/ (decrease) during the month			-			
Balance at close of the month	2,872,122,500	<u>-</u>	<u> </u>			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (Note 1) (/ /) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) _____ (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_	_	_	_	_	_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			<u> </u>	<u> </u>	-	<u> </u>
EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
			-		-	
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
			-	<u> </u>	-	
Ouds a suinti sus usuis a						
EGM approval date (if applicable))				
			-		-	
(/ /) Stock code (if listed) Class of shares						
EGM approval date (if applicable)	(/ /)				
		Total E	s. (Ordina	ary shares)	-	
		. 3.3.1 2	(Preferen	ce shares) other class)	-	- -
			(C	יייים (lass	-	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	<u>—</u>					
	_		_	_	_	
Stock code (if listed)	<u> </u>	-	- 			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
-						
	<u> </u>	-				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
-	<u></u>					
	_					
Stock code (if listed)	<u> </u>	-	- -			
Class of shares		<u></u>				
issuable (Note 1)		<u></u>				
Subscription price EGM approval date		<u></u>				
(if applicable)						
	(/ /)					
4.						
	<u> </u>	<u> </u>	<u> </u>			<u>-</u> _
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares)	-	_
į			(O	ther class)	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)	T	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	7	
	1	
	7	
shares (Note 1)	┪ -	-
2.		
	╡	
	-	
	╡	
shares (Note 1)	┥ _	_
Silaies (Note 1)		· -
3.		
J	-	
	-	
	-	
shares (Note 1)	╡ _	_
Silates (Note 1)	-	·
Total D. (Ordinary shares)	-	
(Preference shares)	<u>-</u>	•
(Other class)	<u>-</u>	•
(Other class)		

Ot	her Movements	in Issued Sha	are Capital			No. of new shares of iss issued duri	suer shares of
						the month pursuant thereto	n may be issued pursuant thereto as a close of the
	Type of Issue						month
				Class of shares issuable (Note 1)		_	
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
							
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			carroncy	EGM approval date: (dd/mm/yyyy)	(/ /)	
				(dd/mm/yyyy)			
					ordinary	/	
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(//)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)		_	
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

							No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	-	_
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								

9.	Capital reorganisation		Class of shar issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)		/)			
	roorga.moado.n		EGM approval date: (dd/mm/yyyy)	(/	/)		<u>-</u>	
				es				
10.	Other (Please specify) At price : State curren		issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/	/)			
			EGM approval date: (dd/mm/yyyy)	(/	/)			
	_		Tot	al E.	(Ordin			
			(Dr	oforono	shar			
			(FI	eference (Oth	e snai ner cla		-	
То	otal increase / (decrease) in ordinary	shares durin	ng the month (i.e. Tot	al of A to	ь Е):	(1)	-	
						(2)	-	
To	otal increase / (decrease) in preferen	ce shares du	uring the month (i.e.	Total of A	\ to E)		-	
	otal increase / (decrease) in other cla		,				_	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.