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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

ISSUANCE OF ADDITIONAL US\$100 MILLION SENIOR PERPETUAL CAPITAL SECURITIES

Reference is made to the announcement (the “**Announcement**”) of the Company dated 28 February 2018 in relation to the issuance of US\$300 million senior perpetual capital securities (the “**Original Securities**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

On 1 March 2018 (after trading hours), the Company and UBS entered into an agreement for the additional issue of US\$100 million senior perpetual capital securities (the “**Upsize Securities**” and, together with the Original Securities, the “**Securities**”). The Upsize Securities will be issued on the same date as, and consolidated and form a single series with, the Original Securities.

The terms of the Upsize Securities are identical as the terms of the Original Securities as detailed in the Announcement, except for the principal amount of US\$100 million.

The Company intends to use the net proceeds from the issue of the Upsize Securities for refinancing of certain existing indebtedness. The Company may adjust the foregoing plans in response to changing market conditions and thus, reallocate the use of proceeds.

Application has been made to the SGX-ST for the listing and quotation of the Securities on the SGX-ST. Admission to the Official List of the SGX-ST and quotation of the Securities on the SGX-ST is not to be taken as an indication of the merits of the Company or any other subsidiary or associated company of the Company or the Securities. SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained in this announcement. No listing of the Securities has been or will be sought in Hong Kong.

By Order of the Board
Agile Group Holdings Limited
LAM Ping Yuk
Company Secretary

Hong Kong, 2 March 2018

As at the date of this announcement, the Board comprises twelve members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chen Zhongqi*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

* *Executive Directors*

** *Non-executive Directors*

Independent Non-executive Directors