

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited |                          |                                  |   |  |  |  |
|--|--------------------------|----------------------------------|---|--|--|--|
|  | gda International Holdin | ngs Limited                      |   |  |  |  |
| I. Movements in Authorised Share Ca          | apital                   |                                  |   |  |  |  |
| 1. Ordinary Shares                           |                          |                                  |   |  |  |  |
| (1) Stock code : <u>00909</u> Desc           | eription: Ordinary       | shares                           |   |  |  |  |
|  | No. of ordinary shares   | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding month          | 10,000,000,000           | HK\$0.10                         | HK\$1,000,000,000                         |  |  |  |
| Increase/(decrease)                          | Nil                      |                                  | Nil                                       |  |  |  |
| Balance at close of the month                | 10,000,000,000           | HK\$0.10                         | HK\$1,000,000,000                         |  |  |  |
| (2) Stock code : N/A Desc                    | cription:                |                                  |   |  |  |  |
|  | No. of ordinary shares   | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding month          |                          |                                  |   |  |  |  |
| Increase/(decrease)                          |                          |                                  |   |  |  |  |
| Balance at close of the month                |                          |                                  |   |  |  |  |

28/02/2018

| 2. Preference Shares                      |                                |                                  |   |
|---|--------------------------------|----------------------------------|---|
| Stock code: N/A Descri                    | iption :                       |                                  |   |
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month       |                                |                                  |   |
| Increase/(decrease)                       |                                |                                  |   |
| Balance at close of the month             |                                |                                  |   |
| 3. Other Classes of Shares                |                                |                                  |   |
| Stock code : N/A Descri                   | iption:                        |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month       |                                |                                  |   |
| Increase/(decrease)                       |                                |                                  |   |
| Balance at close of the month             |                                |                                  |   |
| Total authorised share capital at the enc | d of the month (State          | нк                               | (\$1,000,000,000                          |

## II. Movements in Issued Share Capital

|                                       | No. of ordina | ary shares | No of preference | No. of other classes |
|---------------------------------------|---------------|------------|------------------|----------------------|
|                                       | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month   | 1,087,258,266 | N/A        | N/A              | N/A                  |
| Increase/ (decrease) during the month | Nil           | N/A        | N/A              | N/A                  |
| Balance at close of the month         | 1,087,258,266 | N/A        | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

| Share Options (under<br>Particulars of share<br>option scheme<br>including EGM<br>approval date |         |                  |              | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the monti |                         |
|---|---------|------------------|--------------|--|---|-------------------------|
| (dd/mm/yyyy) and -  |         | Movement durin   | g the month  |  | ·   | as at cross of the mona |
| class of shares issuable  | Granted | Exercised        | Cancelled    | Lapsed   |   |                         |
| N/A   |         |                  |              |  |   |                         |
|   |         |                  |              |  |   |                         |
|   |         |                  |              |  |   |                         |
| (Note 1)  |         |                  |              |  |   |                         |
|   |         |                  |              |  |   |                         |
|   |         |                  |              |  |   |                         |
|   |         |                  |              |  |   |                         |
|   |         |                  |              |  |   |                         |
|   |         |                  |              |  |   |                         |
|   |         |                  |              |  |   |                         |
|   |         |                  |              |  |   |                         |
|   |         | Tota             | al A. (Ordin | arv shares)  | Nil   |                         |
|   |         | 100              |              | nce shares)  | N/A   |                         |
|   |         |                  | (C           | Other class)   | N/A   |                         |
| Total funds raised dur<br>options (State currence   |         | from exercise of |              | N/A  |   |                         |

| Warrants | to Is | sue | Shares | of | the | Issuer | which | are to | be | Listed |
|----------|-------|-----|--------|----|-----|--------|-------|--------|----|--------|
|          |       |     |        |    |     |        |       |        |    |        |

| Description of warrants (Date of expiry – dd/mm/yyyy)   | Currency of Nominal value at nominal close of value preceding month |           | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|-----------|---|--|--|
| 1. N/A  |   |           |   |  |  |
|   |   |           |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) |   |           |   |  |  |
| (dd/mm/yyyy)<br>2.  |   |           |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) |   |           |   |  |  |
| (dd/mm/yyyy)  | ( / / )   |           |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)  |   |           |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )   |           |   |  |  |
| 4.  |   |           |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)  |   |           |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )   |           |   |  |  |
|   | Tota  | (Preferen | ry shares)<br>ce shares)<br>ther class)   | Nil<br>N/A<br>N/A  |  |

| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. | month           | close of the month         | thereto    | thereto as at<br>close of the<br>month |
|---|-----------------|----------------------------|------------|--|
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )                    |                 |                            |            |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )                    |                 |                            |            |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )                    |                 |                            |            |  |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )                                   |                 |                            |            |  |
| EGM approval date (if applicable) (dd/mm/yyyy))   |                 |                            |            |  |
| (if applicable) (dd/mm/yyyy))  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )   |                 |                            |            |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  |                 |                            |            |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )   |                 |                            |            |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  |                 |                            |            |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  |                 |                            |            |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  |                 |                            |            |  |
| Subscription price  EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  |                 |                            |            |  |
| EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  |                 |                            |            |  |
| (dd/mm/yyyy)  |                 |                            |            |  |
| 3.  |                 |                            |            |  |
|   |                 |                            |            |  |
|   |                 |                            |            |  |
|   |                 |                            |            |  |
| Stock code (if listed) Class of shares  |                 |                            |            |  |
| issuable (Note 1)   |                 |                            |            |  |
| Subscription price EGM approval date  |                 |                            |            |  |
| (if applicable)   |                 |                            |            |  |
| (dd/mm/yyyy) ( / / ) 4.   |                 |                            |            |  |
| T.  |                 |                            |            |  |
|   |                 |                            |            |  |
| Stock code (if listed)  |                 |                            |            |  |
| Class of shares   |                 |                            |            |  |
| issuable (Note 1) Subscription price  |                 |                            |            |  |
| EGM approval date   |                 |                            |            |  |
| (if applicable)<br>(dd/mm/yyyy) ( / / )   |                 |                            |            |  |
|   | Total C. (Ordin | ary shares)<br>nce shares) | N/A<br>N/A | -                                      |
|   | (Preierei       |                            | NI/A       |  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| Ordinary shares (Note 1)  |  |   |
|   |  |   |
| 2.  |  |   |
| <sup>2.</sup>   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 3   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
| ()  |  |   |
|   | l  |   |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable \_ (*Note 1*) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (Note 1) At price : State currency Issue and allotment 2. Open offer ( / / ) date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / ) N/A N/A Class of shares issuable \_\_\_\_ (Note 1) Issue and allotment 4. Bonus issue ( / / ) date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

|    | Type of Issue        |                             |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-----------------------------|--|-------|---|--|---|
|    |                      |                             |  |       |   |  |   |
|    |                      |                             | Class of shares issuable (Note 1)      |       |   |  |   |
| 5. | Scrip dividend       | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |                             | (ca mai yyyy)                          |       |   | N/A  | N/A   |
|    |                      |                             | Class of shares                        |       |   |  |   |
|    |                      |                             | repurchased (Note 1)                   |       |   |  |   |
| 6. | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)       | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |                             |  |       |   | N/A  | N/A   |
|    |                      |                             | Class of shares redeemed (Note 1)      |       |   |  |   |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |                             | (commit yyyy)                          |       |   | N/A  | N/A   |
|    |                      |                             | Class of shares issuable (Note 1)      |       |   |  |   |
| 8. | Consideration issue  | At price : State currency   | Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |                             | (dd/lillil/yyyy)                       |       |   | N/A  | N/A   |

For Main Board and GEM listed issuers

|     |  |   | TOI Maiii D    |        | and GEWI IIS     |           |            |
|-----|--|---|----------------|--------|------------------|-----------|------------|
|     |  |   |                |        | No. of new       | No. of n  |            |
|     |  |   |                |        | shares of        | shares    |            |
|     |  |   |                | 1      | ssuer issued     |           |            |
|     |  |   |                |        | during the month | may bo    |            |
|     |  |   |                |        | pursuant         | pursuai   |            |
|     |  |   |                |        | thereto          | thereto a |            |
|     |  |   |                |        | thereto          | close of  |            |
|     | Type of Issue  |   |                |        |                  | month     |            |
|     | Type of issue  |   |                |        |                  |           |            |
|     |  | Class of shares issual                  | ble            |        |                  |           |            |
|     |  | (Note 1)                                |                |        |                  |           |            |
|     |  | (11016-1)                               |                |        |                  |           |            |
| 9.  | Capital  | Issue and allotment                     | ( / /          | )      |                  |           |            |
|     | reorganisation   | date: (dd/mm/yyyy)                      |                |        |                  |           |            |
|     |  |   | ( / /          | `      |                  |           |            |
|     |  | EGM approval date:                      | ( / /          | )      |                  |           |            |
|     |  | (dd/mm/yyyy)                            |                |        | N/A              | N/        | / <b>A</b> |
|     |  |   |                |        | N/A              | 11/       | Α          |
|     |  |   |                |        |                  |           |            |
|     |  |   |                |        |                  |           |            |
|     |  |   |                |        |                  |           |            |
|     |  | Class of shares issual                  | bla            |        |                  |           |            |
|     |  | (Note 1)                                | DIE            | _      |                  |           |            |
| 10. | Other:   | (Note 1)                                |                |        |                  |           |            |
| 10. | (Please specify) At price : State                        | Issue and allotment                     | ( / /          | )      |                  |           |            |
|     | (Tease specify) The price currency                       | date: (dd/mm/yyyy)                      |                |        |                  |           |            |
|     |  | , | (              | `      |                  |           |            |
|     |  | EGM approval date:                      | ( / /          | )      |                  |           |            |
|     |  | (dd/mm/yyyy)                            |                |        | N/A              | N/        | Α          |
|     |  |   |                |        |                  |           |            |
|     |  | Total E.                                | (Ordinary sł   |        |                  |           |            |
|     |  |   | (Preference sh |        |                  |           |            |
|     |  |   | (Other         | class) | N/A              |           |            |
|     |  |   |                |        |                  |           |            |
|     |  |   |                |        |                  |           |            |
|     |  |   |                |        |                  |           |            |
|     |  |   |                |        |                  |           |            |
| Ta  | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A                | to F)·         | (1)    | 1                | Nil       |            |
| 1   | har merease / (decrease) in ordinary shares during the   | e monur (i.e. Total of A                | 10 L).         | (1)    | ·                |           |            |
|     |  |   |                | (2)    | , ]              | N/A       |            |
| _   |  |   | >              |        |                  | N/A       |            |
| To  | otal increase / (decrease) in preference shares during   | the month (i.e. Total of                | A to E):       |        | ]                | L N/ /1   |            |
| Ta  | otal increase / (decrease) in other classes of shares du | ring the month (i.e. Tota               | al of A to E)  |        | ]                | N/A       |            |
|     | · · · · · · · · · · · · · · · · · · ·                    | ,                                       | ŕ              |        |                  |           |            |
| (I  | These figures should be the same as the relevant figur   | es under II above ("Mo                  | vements in Iss | sued S | nare Capital     | !").)     |            |

| Remarks (if any):   |  |
|---|--|
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
| Submitted by: Fu Yan Ming   |  |
| Title: Secretary (Director, Secretary or other duly authorised officer) |  |
|   |  |
|   |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.