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Fortune Sun (China) Holdings Limited

富陽（中國）控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00352)

PROFIT WARNING

This announcement is made by Fortune Sun (China) Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Company for the year ended 31 December 2017 (the “**Year**”) and currently available information, the Company expects to record an increase in its loss attributable to owners of the Company for the Year.

The increase in loss attributable to the owners of the Company is mainly due to the amortization expenses of share options granted during the Year, the costs of expansion to the Southeast-Asian markets and the sharp increase of selling expenses of our overseas projects within the China market during the Year.

The Company is still in the process of finalising the consolidated annual results of the Group for the Year. The information contained in this announcement is only an assessment by the management of the Company based on currently available information and such information has not yet been audited or confirmed by the Company's auditors. The consolidated annual results of the Group for the Year are expected to be announced before the end of March 2018. Shareholders and potential investors of the Company are advised to read the Company's annual results announcement with care when it is published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Fortune Sun (China) Holdings Limited
Chiang Chen Feng
Chairman

Hong Kong, 5 March 2018

As at the date of this announcement, the executive Directors are Mr. Chiang Chen Feng, Ms. Chang Hsiu Hua and Mr. Han Lin; the non-executive Director is Ms. Lin Chien Ju; and the independent non-executive Directors are Dr. Cheng Chi Pang, Mr. Cui Shi Wai and Mr. Lam Chun Choi.