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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



INDUSTRIAL BANK CO., LTD., HONG KONG BRANCH

(a joint stock company incorporated in the People's Republic of China with limited liability)

**U.S.\$600,000,000 3.50 PER CENT. NOTES DUE 2021
(STOCK CODE: 4432)**

**U.S.\$250,000,000 3.75 PER CENT. NOTES DUE 2023
(STOCK CODE: 4433)**

**U.S.\$500,000,000 FLOATING RATE NOTES DUE 2023
(STOCK CODE: 4434)**

**AND EUR250,000,000 FLOATING RATE NOTES DUE 2021
(STOCK CODE: 4435)
(TOGETHER, THE "NOTES")**

**ISSUED UNDER THE U.S.\$5,000,000,000 MEDIUM TERM NOTE PROGRAMME
OF INDUSTRIAL BANK CO., LTD.**

Joint Global Coordinators

**Industrial Bank Co., Ltd.
Hong Kong Branch**

BOC International

Citigroup

Standard Chartered Bank

**Bank of America
Merrill Lynch**

**Bank of
Communications**

ICBC (Asia)

**Shanghai Pudong
Development Bank Co., Ltd.,
Hong Kong Branch**

Joint Bookrunners

**Agricultural Bank
of China Limited
Hong Kong Branch**

**Commonwealth
Bank of Australia**

**Chiyu Banking
Corporation
Limited**

**China CITIC
Bank International**

**CCB Singapore
Branch**

**China
International
Capital
Corporation**

**CCB
International**

**CMB
International**

**China Industrial
Securities
International**

**China Minsheng
Banking Corp., Ltd.,
Hong Kong Branch**

**Wing Lung
Bank Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the U.S.\$5,000,000,000 Medium Term Note Programme of Industrial Bank Co., Ltd. by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 2 February 2018 and the Pricing Supplement dated 26 February 2018. The listing of the Notes is expected to become effective on 6 March 2018.

Hong Kong, 5 March 2018

As at the date of this announcement, the directors of Industrial Bank Co., Ltd. are Mr. Gao Jianping, Mr. Chen Yichao, Mr. Fu Anping, Mr. Han Jingwen, Mr. Xi Xinghua, Mr. Lin Tengjiao, Mr. Tao Yiping, Mr. Chen Jinguang, Mr. Xue Hefeng and Mr. Chen Xinjian; the independent directors are Mr. Paul M. Theil, Mr. Zhu Qing, Mr. Liu Shiping, Mr. Su Xijia and Mr. Lin Hua.