

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/2/2018						
To: Hong Kong Exchanges ar	nd Clearing	Limited				
Name of Issuer	Han anan '	Thin Film Down C	marra I imita d			
Name of Issuer Hanergy Thin Film Power Group Limited Date Submitted 5/3/2018						
I. Movements in Authorised S	hare Capita	al				
	•					
1. Ordinary Shares						
(1) Stock code : <u>00566</u>	Descript	tion :	HANERG	Y TFP		
				Authorised share		
		No. of ordinary shares	Par value (HK\$)	capital (HK\$)		
			, ,	, ,		
Balance at close of preceding	month	64,000,000,000	0.0025	160,000,000.00		
Increase/(decrease)		Nil		Nil		
	-					
Balance at close of the month		64,000,000,000	0.0025	160,000,000.00		
Datance at close of the month	-	04,000,000,000	0.0023	100,000,000.00		
(2) Stock code : N/A	Descript	tion: N/A				
			Par value	Authorised share		
		No. of ordinary	(State	capital		
		shares	currency)	(State currency)		
Balance at close of preceding	month					
Increase/(decrease)						
, , ,	-		-			
Balance at close of the month						
Datance at close of the month	-					

2. Preference Shares			
Stock code : N/A Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month:	HK\$16	50,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	42,145,676,048	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	42,145,676,048	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1,10,10110110 00	ang me mem		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options						
Exercise Price:						
HK\$1.716						
(28/08/2007)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	3,280,000
(Note 1)						
2. Share Options						
Exercise Price:						
HK\$3.61						
(28/08/2007)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	1,420,000
(Note 1)			_			
3. Share Options						
Exercise Price:						
HK\$6.91						
(28/08/2007)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	1,530,000
(Note 1)						
			Total A. (O	rdinary shares)	NIL	
				ference shares)	N/A	
			((Other class)	N/A	
Total funds raised durin	g the month fro	m exercise of option	ons	MII		
(State currency)				<u>NIL</u>		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) N/A Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i	Currency of amount outstanding	Amount at close of preceding	·	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		,	<i>8</i> 1 1 1 1			
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
2.	(/ /					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<u>.</u>				
(if applicable)	(`				
(dd/mm/yyyy)	(/ /)				
3.	<u> </u>					
Stock code (if listed)						-
Class of shares		<u>.</u>				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
Stock code (if listed)		_				· -
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	(/ /	<u> </u>	Total C (Ordinary shares) N	I/A	
				reference shares) N		_
			((Other class) N		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. Proposed Issue of 4,911,528,960 Subscription Shares (the First Tranche		
of 1,964,611,584 Subscription Shares at the Subscription Price of		
HK\$0.239 per Subscription Share issued on 27 February 2013; the Second		
Tranche of 1,473,458,688 Subscription Shares at the Subscription Price of		
HK\$0.12 per Subscription Share and the Third Tranche of 1,473,458,688		
Subscription Shares at the Subscription Price of HK\$0.10 per Subscription		
Share) pursuant to Subscription Agreement dated 20 May 2010 and the		
subsequent Supplementary Agreement.		
For details, please refer to the announcement dated 16 June 2010 and		
27 February 2013 and the Circulars dated 8 July 2010 and		
14 November 2011.		
(23/07/2010)		
Ordinary shares (Note 1)	Nil	2,946,917,376
Ordinary shares (Note 1)		
Ordinary shares (Note 1)		
Ordinary shares (tvote 1)		
Ordinary shares (Note 1)		
Ordinary shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued S	Share Capital			No. of new shares of issuer issued during the month pursuant thereto	which may be
1.	Type of Issue Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A

Class of shares State St						No. of new shares of issuer issued during the month pursuant thereto	which may be
Scrip dividend At price : State currency Issue and allotment (/ /)		Type of Issue					
At price currency					_		
Class of shares repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /)	5.	Scrip dividend At price : State currency —		(/ /)		
Class of shares repurchased (Note 1)				(/ /)	NI/A	N/A
Cancellation date : (N/A	N/A
Shares (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (f / /) EGM approval date: (/ /) N/A N/A Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) State (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					_		
Class of shares redeemed (Note 1) Redemption of shares (dd/mm/yyyy) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A State issuable (Note 1) Issue and allotment date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) State currency EGM approval date: (/ /)	6.			(/ /)		
Class of shares redeemed (Note 1)				(/ /)		
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (Note 1) 8. Consideration At price: State currency EGM approval date: (/ /)						N/A	N/A
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (Note 1) 8. Consideration At price: State currency EGM approval date: (/ /)							
of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					_		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.			(/ /)		
Class of shares issuable (Note 1) 8. Consideration at price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			EGM approval date:	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			(dd/mm/yyyy)			N/A	N/A
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy)					_		
(dd/mm/yyyy)	8.	Consideration At price : State currency		(/ /)		
<u>N/A</u> <u>N/A</u>				(/ /)		
			(3/			N/A	N/A

Т	Type of Issue								shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
,				Class of shares	_			_		
				issuable (Note 1)						
	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				• • • • • • • • • • • • • • • • • • • •					N/A	N/A
				Class of shares issuable (<i>Note 1</i>)	_			_		
10. 0	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)					N/A	N/A
				T 1 T	7	(0	12		NI/A	
				Total F					hares) $\frac{N/A}{N/A}$	
					,	(110			class) N/A	
							•		-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):	
N/A	
Submitted by:	Lee Wai Yee
Title:	Company Secretary
(Director, S	Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.