

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted    Kakiko Group Limited						
I. Movements in Authorised Share Capital						
1. Ordinary Shares (1) Stock code: 2225 Description: Ordinary Shares						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	2,000,000,000	0.01	20,000,000.00			
(2) Stock code : N/A Des	cription :	N/2	A			
	cription :  No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)			
(2) Stock code : N/A Des  Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital			
	No. of ordinary	Par value (State	Authorised share capital			

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Stock code : N/A Descrip		ption:	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the r	nonth			
3. Other Classes of Shar	res			
	res N/A Descri	ption:	N/A	<u> </u>
		ption:  No. of other classes of shares	N/A Par value (State currency)	
	<b>N/A</b> Descri	No. of other	Par value (State	Authorised share capital
Stock code : I	<b>N/A</b> Descri	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,230,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,230,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled N/A shares (*Note 1*) N/A shares (*Note 1*) N/A shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date		•			
(if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
2. 10/11					
			· -		-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )				
( / / )			· <del></del>		-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A		•			
			· <u></u>		
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	1B. (Ordi	nary shares)	NIL	
	1000		ence shares)	N/A	-
			Other class)	N/A	-

Convertibles (i.e. Convertible in	nto Shares of the l	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	<del>-</del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / ) 					
-	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / )					
	<del>-</del> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary charac)	NIL	
			(Prefere	ence shares) Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)			
Full particulars including EGM approif applicable, and class of shares issue	able:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	V/A		
	( / / )		
	shares (Note 1)		
2	V/A		
	( / / )		
	shares (Note 1)		
	T/A		
3	V/A		
	( / / )		
	shares (Note 1)		
	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Suisi cluss)	11/12	
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	iici Movements iii	Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of sharesissuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / / (dd/mm/yyyy)	)		
			33337		N/A	N/A
			Class of shares			
			issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					N/A	N/A
			Class of shares			
		Charles	issuable (Note 1)	,		
3.	Placing	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	,		
			EGM approval date: (dd/mm/yyyy)	)		
			•		N/A	N/A
			Class of sharesissuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	)		
			EGM approval date: ( / /	)		
			(dd/mm/yyyy)		N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(dd llilli yyyy)			N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					IVA	IVA
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
					N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	Toolgamsation		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> )  - Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E.	(Ordina (Preferen (C		ares) N/A	<u></u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks (if any):	
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Submitted by VIVOV SILI MAN	
Submitted by : KWOK SIU MAN	
Title : Secretary	
(Director, Secretary or other duly authorised officer)	
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

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