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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**禹洲地產股份有限公司
YUZHOU PROPERTIES COMPANY LIMITED**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

US\$375 MILLION 6.375% SENIOR NOTES DUE 2021

(Stock Code: 4436)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

BOCI Asia Limited

Haitong International
Securities Company Limited

Credit Suisse
(Hong Kong) Limited

Huatai Financial Holdings
(Hong Kong) Limited

Yuzhou Financial
Holdings Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing and permission to deal in the senior notes due 2021 in the aggregate principal amount of US\$375 million, bearing interest at the rate of 6.375% per annum (the “Notes”), to be issued by Yuzhou Properties Company Limited by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering memorandum dated 27 February 2018. The listing and permission to deal in the Notes is expected to become effective on or around 7 March 2018.

By order of the Board
Yuzhou Properties Company Limited
Lam Lung On
Chairman

Hong Kong, 6 March 2018

As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, JP), Ms. Kwok Ying Lan and Mr. Lin Conghui, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.