

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

30/09/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Genscript Biotech Corporation

Date Submitted 6 March 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 1548 Description : Ordinary Shares

| | No. of ordinary shares | Par value (USD) | Authorised share capital (USD) |
|-------------------------------------|---------------------------|--------------------|--------------------------------------|
| Balance at close of preceding month | <u>5,000,000,000</u> | <u>0.001</u> | <u>5,000,000</u> |
| Increase/(decrease) | <u>NIL</u> | | <u>NIL</u> |
| Balance at close of the month | <u>5,000,000,000</u> | <u>0.001</u> | <u>5,000,000</u> |

(2) Stock code : N/A Description : N/A

| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|---------------------------|----------------------------------|---|
| Balance at close of preceding month | <u></u> | <u></u> | <u></u> |
| Increase/(decrease) | <u></u> | | <u></u> |
| Balance at close of the month | <u></u> | <u></u> | <u></u> |

2. Preference Shares

| Stock code : <u>N/A</u> Description : <u>N/A</u> | | | |
|--|--------------------------------|--|--|
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Description : <u>N/A</u> | | | |
|--|--------------------------------------|--|--|
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month
(USD) :

5,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) | (2) | No of preference shares | No. of other classes of shares |
|--|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of preceding month | 1,723,007,202 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 5,305,991 | N/A | N/A | N/A |
| Balance at close of the month | 1,728,313,193 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|--------|--|--|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO Share Option Scheme (15/07/2015) | | | | | | |
| Ordinary shares | Nil | 5,305,991 | Nil | Nil | 5,305,991 | 224,154,159 |
| (Note 1) | | | | | | |
| 2. Post-IPO Share Option Scheme (07/12/2015) Options granted on 22/06/2016 Exercise price:HK\$1.204 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 8,478,137 |
| (Note 1) | | | | | | |
| 3. Post-IPO Share Option Scheme (07/12/2015) Options granted on 23/09/2016 Exercise price:HK\$2.406 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 12,300,000 |
| (Note 1) | | | | | | |
| 4. Post-IPO Share Option Scheme (07/12/2015) Options granted on 25/04/2017 Exercise price:HK\$3.512 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 27,150,000 |
| (Note 1) | | | | | | |
| Total A. (Ordinary shares) | | | | | 5,305,991 | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |
| Total funds raised during the month from exercise of options (State currency) | | | | | HKD 2,421,234.31 | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| Total B. | | | | (Ordinary shares) N/A | | |
| | | | | (Preference shares) N/A | | |
| | | | | (Other class) N/A | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| Total C. (Ordinary shares) | | | | | N/A | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A (/ /) shares (Note 1) | | |
| 2. N/A (/ /) shares (Note 1) | | |
| 3. N/A (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 2. Open offer | At price : | State currency _____ | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 3. Placing | At price : | State currency _____ | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 4. Bonus issue | | | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |

| | | | | | | | | | |
|----------------------------|------------|-------------------------|---|--|---------|------------------------------------|---------|------------|------------|
| 5. Scrip dividend | At price : | State currency _____ | Class of shares _____ issuable (Note 1) | Issue and allotment date : (dd/mm/yyyy) | (/ /) | EGM approval date: (dd/mm/yyyy) | (/ /) | <u>N/A</u> | <u>N/A</u> |
| 6. Repurchase of shares | | | Class of shares _____ repurchased (Note 1) | Cancellation date : (dd/mm/yyyy) | (/ /) | EGM approval date: (dd/mm/yyyy) | (/ /) | <u>N/A</u> | <u>N/A</u> |
| 7. Redemption of shares | | | Class of shares _____ redeemed (Note 1) | Redemption date : (dd/mm/yyyy) | (/ /) | EGM approval date: (dd/mm/yyyy) | (/ /) | <u>N/A</u> | <u>N/A</u> |
| 8. Consideration issue | At price : | State currency _____ | Class of shares _____ issuable (Note 1) | Issue and allotment date : (dd/mm/yyyy) | (/ /) | EGM approval date: (dd/mm/yyyy) | (/ /) | <u>N/A</u> | <u>N/A</u> |

| | | | | | |
|---|---|---|---|---------------------------------------|-----|
| 9. Capital reorganisation | Class of shares _____ issuable (<i>Note 1</i>) | Issue and allotment date : (dd / mm / yyyy) | EGM approval date: (dd / mm / yyyy) | N/A | N/A |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares _____ issuable (<i>Note 1</i>) | Issue and allotment date : (dd / mm / yyyy) | EGM approval date: (dd / mm / yyyy) | N/A |
| <div style="text-align: right;"> Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u> </div> | | | | | |

| | | |
|---|-----|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 5,305,991 |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

Remarks (if any):

[illegible]Submitted by: ZHANG Fangliang

Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*