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JINCHUAN 金川

JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD

金川集團國際資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2362)

POSITIVE PROFIT ALERT

This announcement is made by Jinchuan Group International Resources Co. Ltd (the “**Company**”, together with its subsidiaries collectively referred to as the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that the Group is expected to record a consolidated profit attributable to the owners of the Company of not less than US\$30 million for the year ended 31 December 2017 (the consolidated profit attributable to the owners of the Company for the year ended 31 December 2016 was approximately US\$8 million). The increase in profit is mainly due to: (i) the increased effort by the management team to improve the operation efficiency of the Group; and (ii) the increase in the average selling price of cobalt and copper year-on-year respectively.

As the Company is still in the process of finalizing the annual results for the year ended 31 December 2017, the information contained in this announcement is only based on a preliminary assessment of the Group’s unaudited management accounts currently available to the management of the Company and that such information has not been audited nor reviewed by the Company’s auditor, and may therefore be subject to further changes. Details of the Group’s relevant financial results for the year ended 31 December 2017 will be disclosed in the announcement for annual results of the Group which is expected to be published on 27 March 2018.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Jinchuan Group International Resources Co. Ltd
Gao Tianpeng
Executive Director

Hong Kong, 7 March 2018

As at the date of this announcement, the Board comprises two executive directors, namely Mr. Gao Tianpeng and Mr. Qiao Fugui; three non-executive directors, namely Mr. Chen Dexin, Mr. Zhang Youda and Mr. Zeng Weibing; and three independent non-executive directors, namely Mr. Wu Chi Keung, Mr. Yen Yuen Ho, Tony and Mr. Poon Chiu Kwok.