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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Bank of China Limited, Hong Kong Branch (the “Issuer”)
U.S.\$1,000,000,000 Floating Rate Notes due 2021 (Stock Code: 4439)
U.S.\$1,000,000,000 Floating Rate Notes due 2023 (Stock Code: 4440)
U.S.\$250,000,000 4.00 per cent. Notes due 2028 (Stock Code: 4441)
(together, the “Notes”)
under the U.S.\$30,000,000,000 Medium Term Note Programme
(the “Programme”) Established by Bank of China Limited**



BANK OF CHINA

**中國銀行股份有限公司
BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)
(the “Bank”)*

(Stock Code: 3988 and 4601 (Preference Shares))

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

BANK OF CHINA

CITIGROUP

**COMMONWEALTH
BANK OF AUSTRALIA**

NOMURA

Joint Bookrunners and Joint Lead Managers

BANK OF COMMUNICATIONS

ICBC (ASIA)

ICBC SINGAPORE

SCOTIABANK

WELLS FARGO SECURITIES

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) only, as described in the Offering Circular dated 7 April 2017, Supplemental Offering Circular dated 1 March 2018 and the Pricing Supplements dated 1 March 2018. The listing of the Notes is expected to become effective on 9 March 2018.

By Order of the Board
Bank of China Limited
MEI Feiqi
Company Secretary

Beijing, PRC
8 March 2018

As at the date of this announcement, the directors of the Bank are: Chen Siqing, Ren Deqi, Zhang Xiangdong, Li Jucai*, Xiao Lihong*, Wang Xiaoya*, Zhao Jie*, Nout Wellink#, Lu Zhengfei#, Leung Cheuk Yan#, Wang Changyun# and Angela Chao#.*

* *Non-executive Directors*

Independent Non-executive Directors