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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Franshion Brilliant Limited**

*(Incorporated with limited liability under the laws of the British Virgin Islands)*  
(the Issuer)

**CNY1,250,000,000**

**5.20 per cent. Senior Guaranteed Notes due 2021**

**(Stock code: 85732)**

(the Notes)

**Guaranteed by**



**China Jinmao Holdings Group Limited**

**中國金茂控股集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 00817)**

(the Guarantor)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only as described in the offering circular dated 1 March 2018. The listing of the Notes is expected to become effective on or about 9 March 2018.

Hong Kong, 8 March 2018

*As at the date of this announcement, the directors of Franshion Brilliant Limited are Mr. LI Congrui and Mr. JIANG Nan.*

*As at the date of this announcement, the directors of China Jinmao Holdings Group Limited are Mr. NING Gaoning (Chairman), Mr. YANG Lin and Mr. AN Hongjun as Non-executive Directors; Mr. LI Congrui, Mr. JIANG Nan and Mr. SONG Liuyi as Executive Directors; Mr. LAU Hon Chuen, Ambrose, Mr. SU Xijia and Mr. GAO Shibin as Independent Non-executive Directors.*