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China Minsheng Financial Holding Corporation Limited

中國民生金融控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 245)

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of China Minsheng Financial Holding Corporation Limited (the “**Company**”) together with its subsidiaries, (collectively the “**Group**”) hereby announces that a meeting of the Board will be held at 13/F., AIA Central, 1 Connaught Road, Central, Hong Kong on Friday, 23 March 2018 at 4:00 p.m. for the purposes of, among other things, considering and approving the audited final results of the Group for the year ended 31 December 2017 and its publication, and considering the recommendation on the payment of a final dividend, if any.

By Order of the Board

China Minsheng Financial Holding Corporation Limited

Wong Choi Chak

Company Secretary

Hong Kong, 12 March 2018

As at the date of this announcement, the Board comprises (1) Mr. Chen Guogang, Mr. Wang Dongzhi and Mr. Ni Xinguang as executive directors of the Company; (2) Mr. Ma Jianting as non-executive director of the Company; and (3) Mr. Chen Johnny, Mr. Lyu Wei, Mr. Ling Yu Zhang and Dr. Guan Tao as independent non-executive directors of the Company.