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CHINA SHANSHUI CEMENT GROUP LIMITED

中國山水水泥集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 691)

US\$500,000,000 7.5% SENIOR NOTES DUE 2020

(Stock code: 5880)

UPDATE ON THE OFFER TO PURCHASE FOR CASH OF 7.50% SENIOR NOTES DUE 2020

Reference is made to the announcements (the “**Announcements**”) of China Shanshui Cement Group Limited (the “**Company**”) dated 7 January 2016, 14 January 2016, 14 March 2016, 30 June 2016, 15 July 2016, 28 October 2016, 11 August 2017, 14 December 2017 and 30 January 2018 in relation to the repayment of US\$500,000,000 7.50% senior notes due 2020 (the “**Notes**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Company would like to inform the Shareholders and the public that the Company is unable to further secure the “unsecured, interest free and no fixed repayment term loans” from Tianrui Group Company Limited to promptly pay the interest of the Notes of US\$18,750,000 due on 12 March 2018. The Company will try its best to remedy the situation and continue to solicit the support from holders of the Notes for the Proposed Rescheduling.

By Order of the Board
China Shanshui Cement Group Limited
Liu Yiu Keung, Stephen
Chairman

Hong Kong, 12 March 2018

As at the date of this announcement, the Board comprises 4 executive directors, namely, LIU Yiu Keung, Stephen (YEN Ching Wai, David as his alternate), LI Zhiqiang, LI Heping and HWA Guo Wai, Godwin; and 5 independent non-executive directors, namely, HO Man Kay, Angela, LAW Pui Cheung, WONG Chi Keung, CHING Siu Ming and LO Chung Hing.