Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Fullshare Holdings Limited

豐盛控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00607)

PROFIT WARNING

This announcement is made by the board (the "**Board**") of directors (the "**Directors**") of Fullshare Holdings Limited (the "**Company**", together with its subsidiaries as the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

After preliminary assessment of the unaudited consolidated financial information of the Group for the year ended 31 December 2017 ("**FY2017**"), the Board wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that the Group may record a decrease in net profit of approximately 30% for FY2017, as compared to the restated net profit of the Group of approximately RMB3,002 million for the year ended 31 December 2016 ("**FY2016**"). This was mainly attributable to a significant decrease of the fair value gain (after tax) in the Group's financial instruments of approximately RMB1,232 million from approximately RMB2,806 million in FY2016 to approximately RMB1,574 million in FY2017.

The Board wishes to emphasize that the above-mentioned decrease in the fair value gain of the Group's financial instruments is non-cash in nature. Besides, the Group has acquired new energy business since December 2016, although it has recorded profit in FY2017 itself, the new energy business has not contributed profit to the Group after accounting for the consolidated adjustments under the applicable accounting principles for the effects of business combination upon acquisition of the new energy business.

The information contained in this announcement represents only a preliminary assessment by the Board based on the information currently available to the Company and the unaudited consolidated financial information of the Group for FY2017, which have not been audited or reviewed by the Company's auditors and may be subject to amendments. Details of the financial information for FY2017 will be disclosed in the Group's annual results announcement, which is expected to be published by the end of March 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Fullshare Holdings Limited
Ji Changqun
Chairman

Hong Kong, 12 March 2018

As at the date of this announcement, the executive directors of the Company are Mr. Ji Changqun, Mr. Shi Zhiqiang and Mr. Wang Bo; and the independent non-executive directors of the Company are Mr. Lau Chi Keung, Mr. Chow Siu Lui and Mr. Tsang Sai Chung.