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華潤置地有限公司

China Resources Land Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1109)

INSIDE INFORMATION COMPLETION OF ISSUANCE OF THE 2018 FIRST TRANCHE MEDIUM-TERM NOTES

This announcement is made by China Resources Land Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the Company’s announcement dated 15 March 2016 in relation to the application to the National Association of Financial Market Institutional Investors for registration and proposed issue of the Medium-term Notes, and the announcement dated 8 April 2016 in relation to the approval of registration of Medium-term Notes Issue at the National Association of Financial Market Institutional Investors (together, the “**Announcements**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as used in the Announcements.

The Board is pleased to announce that on 9 March 2018, the Company, as the issuer, has completed the issuance of the first tranche of Medium-term Notes of China Resources Land Limited in 2018 (the “**2018 First Tranche Medium-term Notes**”) to qualified investors. The aggregate principal amount of the 2018 First Tranche Medium-term Notes is RMB6,000,000,000, with a term of three years commencing from 9 March 2018 and ending on 8 March 2021. The coupon rate is 5.38% per year.

Proceeds from the issuance of the 2018 First Tranche Medium-term Notes will be used for the Group’s construction projects and replenishment of the Group’s liquidity.

Announcements in relation to the issuance and trading of the 2018 First Tranche Medium-term Notes have been published on the website of China Money (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com).

Holders of securities and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Resources Land Limited
Mr. TANG Yong
Vice Chairman

China, 12 March 2018

As at the date of this announcement, the executive directors of the Company are Mr. Wu Xiangdong, Mr. Tang Yong, Mr. Yu Jian, Mr. Zhang Dawei, Mr. Li Xin and Mr. Xie Ji; the non-executive directors of the Company are Mr. Yan Biao, Mr. Chen Ying, Mr. Wang Yan and Mr. Chen Rong; and the independent non-executive directors of the Company are Mr. Andrew Y. Yan, Mr. Ho Hin Ngai, Bosco, Mr. Wan Kam To, Peter, Mr. Zhong Wei and Mr. Sun Zhe.