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Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)
(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM
(Bond Stock Code: 85912)

Announcement

Please refer to the attached announcements issued on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 12 March 2018.

Sherri Liew
Company Secretary
Oversea-Chinese Banking Corporation Limited

Hong Kong, 12 March 2018

As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises the following directors:

Mr. Ooi Sang Kuang (Chairman), Mr. Samuel Nag Tsien, Ms. Christina Hon Kwee Fong (Christina Ong), Mr. Chua Kim Chiu, Mr. Lai Teck Poh, Dr. Lee Tih Shih, Mr. Quah Wee Ghee, Mr. Pramukti Surjandaja, Mr. Tan Ngiap Joo and Mr. Wee Joo Yeow.

REPL::Issuer's Early Redemption (Call Option)::Mandatory

Issuer & Securities

Issuer/ Manager	OVERSEA-CHINESE BANKING CORPORATION LIMITED
Security	OCBC US\$1B3.15% N230311A - US69033CAA71 - 2HPB

Announcement Details

Announcement Title	Issuer's Early Redemption (Call Option)
Date & Time of Broadcast	12-Mar-2018 17:11:13
Status	Replacement
Corporate Action Reference	SG180212MCALZV3I
Submitted By (Co./ Ind. Name)	Sherri Liew
Designation	Company Secretary
Original Maturity Date	11/03/2023

Event Narrative

Narrative Type	Narrative Text
Additional Text	Redemption of US\$1 billion 3.15% Subordinated Notes ("Notes")
Additional Text	Oversea-Chinese Banking Corporation Limited refers to the notice of redemption dated 12 February 2018, and wishes to announce that all outstanding Notes have been redeemed on 12 March 2018.

Disbursement Details

Existing Security Details	
Cash Payment Details	
Redemption Rate (%)	100
Pay Date	12/03/2018
Related Announcements	12/02/2018 17:12:18

REPL::Issuer's Early Redemption (Call Option)::Mandatory

Issuer & Securities

Issuer/ Manager	OVERSEA-CHINESE BANKING CORPORATION LIMITED
Security	OCBC US\$1B3.15% N230311R - US69033DAA54 - 2HQB

Announcement Details

Announcement Title	Issuer's Early Redemption (Call Option)
Date & Time of Broadcast	12-Mar-2018 17:32:30
Status	Replacement
Corporate Action Reference	SG180212MCALQ6J4
Submitted By (Co./ Ind. Name)	Sherri Liew
Designation	Company Secretary
Original Maturity Date	11/03/2023

Event Narrative

Narrative Type	Narrative Text
Additional Text	Redemption of US\$1 billion 3.15% Subordinated Notes ("Notes")
Additional Text	Oversea-Chinese Banking Corporation Limited refers to the notice of redemption dated 12 February 2018, and wishes to announce that all outstanding Notes have been redeemed on 12 March 2018.

Disbursement Details

Existing Security Details	
Cash Payment Details	
Redemption Rate (%)	100
Pay Date	12/03/2018
Related Announcements	12/02/2018 17:09:07