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INSIDE INFORMATION

This announcement is made by Symphony Holdings Limited (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the "**Board**") would like to inform the shareholders and potential investors of the Company that based on the preliminary review of the management accounts of the Company and its subsidiaries (the "**Group**") for the year ended 31st December 2017, which are yet to be finalized by the auditors of the Company. It is expected that the Group's consolidated profit attributable to the owners of the Company for the year ended 31st December 2017 may increase considerably by approximately 48% as compared to that of the corresponding period in 2016.

The expected increase is mainly attributable to (a) the valuation gain of investment properties and (b) profit sharing in the results from joint ventures.

As the Company is still in the process of finalizing the audit of the financial statements of the Group for the year ended 31st December 2017, the information contained in this announcement is only based on the preliminary assessment by the Board of the information currently available to the Group and the unaudited consolidated management accounts of the Group for the year ended 31st December 2017. Details of the Group's performance will be disclosed in the full year results announcement of the Group for the year ended 31st December 2017 which will be published on or before 19th March 2018.

*For identification purpose only

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board Symphony Holdings Limited Cheng Tun Nei Chairman

Hong Kong, 12th March 2018

At the date of this announcement, the directors of the Company are:

| Executive Directors: | Mr. Cheng Tun Nei (<i>Chairman and Chief Executive Officer</i>) Mr. Chan Kar Lee Gary Mr. Hong Kim Cheong |
|---|---|
| Independent non-executive Directors: | Mr. Shum Pui Kay Mr. Wah Wang Kei Jackie Mr. Chow Yu Chun Alexander |