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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

Issue of U.S.\$75,000,000 4.85 per cent. Notes due 2038
(Stock code: 4446)
(the "**Notes**")

under the U.S.\$9,000,000,000 Medium Term Note Programme (the "**Programme**")

Dealer

Crédit Agricole Corporate and
Investment Bank

Application has been made to The Stock Exchange of Hong Kong Limited (the "**SEHK**") for the listing of, and permission to deal in, the Notes to be issued under the Programme as described in the offering circular dated 31 May 2017 prepared in respect of the Programme and the pricing supplement dated 6 March 2018, as supplemented by the supplemental pricing supplement dated 12 March 2018, prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the SEHK and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Notes is expected to become effective on 14 March 2018.

13 March 2018

As at the date of this announcement, the executive directors of CITIC Limited are Mr Chang Zhenming (Chairman), Mr Wang Jiong, Ms Li Qingping and Mr Pu Jian; the non-executive directors of CITIC Limited are Mr Liu Yeqiao, Mr Song Kangle, Ms Yan Shuqin, Mr Liu Zhuyu, Mr Liu Zhongyuan and Mr Yang Xiaoping; and the independent non-executive directors of CITIC Limited are Mr Francis Siu Wai Keung, Dr Xu Jinwu, Mr Anthony Francis Neoh, Ms Lee Boo Jin, Mr Noriharu Fujita and Mr Paul Chow Man Yiu.