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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**China Minmetals Corporation**

*(a company incorporated in the People's Republic of China with limited liability)*

**as Issuer**

**U.S.\$400,000,000 Senior Perpetual Capital Securities**

**(Stock Code: 4442)**

**Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners**

**(in alphabetical order)**

**BOC International**

**Deutsche Bank**

**HSBC**

**J.P.Morgan**

**UBS**

**Joint Lead Managers and Joint Bookrunners**

**(in alphabetical order)**

**China International  
Capital Corporation**

**Industrial Bank Co., Ltd.  
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for listing of, and permission to deal in, the U.S.\$400,000,000 senior perpetual capital securities (the “**Securities**”) at an initial distribution rate of 4.45 per cent. per annum by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 the laws of Hong Kong)) only as described in the offering circular relating thereto dated 5 March 2018. Permission for the listing of, and dealing in, the Securities is expected to become effective on or about 15 March 2018.

14 March 2018

*As at the date of this announcement, the board of directors of China Minmetals Corporation comprises Mr. TANG Fuping, Mr. GUO Wenqing, Mr. SHI Dahua, Mr. LANG Jia, Mr. CAI Hongping, Mr. PAN Zhengyi and Mr. LIU Leiyun.*