CHINA GLASS HOLDINGS LIMITED

中 國 玻 璃 控 股 有 限 公 司 *

(Incorporated in Bermuda with limited liability)

(Stock Code: 3300)

PROFIT ALERT

This announcement is made by China Glass Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that, according to the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2017 and other information currently available, the Group expects to record a profit of not less than RMB60 million for the year ended 31 December 2017, as compared to a net profit of approximately RMB20.7 million recorded for the year ended 31 December 2016. The profit recorded by the Group for the year ended 31 December 2017 was mainly attributable to a combination of the increases in the selling price and sales volume of the Group's main products as a result of the further recovery of the glass market as well as a significant decrease in finance costs mainly due to the adjustment to the Group's financing structure.

As the Company is still in the process of finalising the annual results of the Group for the year ended 31 December 2017, the information contained in this announcement is only based on the Board's preliminary review of the information of the Group currently available to the Board, which includes, inter alia, the unaudited consolidated management accounts for the year ended 31 December 2017 and is not based on any figures or information which has been reviewed or audited by the auditors of the Company.

Shareholders and potential investors should read carefully the announcement on annual results of the Group for the year ended 31 December 2017, which is expected to be published by the end of March 2018 pursuant to the requirements of the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Glass Holdings Limited
Cui Xiangdong
Chief Executive Officer

Hong Kong, 14 March 2018

As at the date of this announcement, the directors of the Company are as follows:

Executive director:
Mr. Cui Xiangdong *(Chief Executive Officer)*

Non-executive directors:
Mr. Peng Shou *(Chairman)*; Mr. Zhao John Huan; and Mr. Zhou Cheng *(Honorary Chairman)*

Independent non-executive directors:
Mr. Zhang Baiheng; Mr. Zhao Lihua; and Mr. Chen Huachen

* *For identification purpose only*