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Ding He Mining Holdings Limited

鼎和礦業控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 705)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by Ding He Mining Holdings Limited (the “**Company**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that, on 24 February 2018, Guocai Shenglin E-commerce Co., Ltd.* (國采盛麟電子商務有限公司), a Chinese subsidiary of Create Holding Co., Limited, which is in turn an associate of the Company, signed an agreement with Zhongmin Haoyi Supermarket Development Co., Ltd.* (中民好意超市發展有限公司), the sole official implementation entity of the nationwide charitable supermarket project authorized by the Ministry of Civil Affairs of the PRC. Both parties shall jointly establish a joint venture to engage in businesses including sourcing, distribution and exhibition of import goods, construction and operation of trade centers and industrial parks as well as export of goods.

Zhongmin Haoyi Supermarket Development Co., Ltd.* (中民好意超市發展有限公司) is the implementation entity of the charitable supermarket innovative construction project in the PRC, and the sole authorized professional firm to engage in the brand promotion, system development and socialized development of charitable supermarkets. Currently, there are over tens of thousands nationwide charitable supermarkets and Zhongmin Haoyi Supermarket Development Co., Ltd.* (中民好意超市發展有限公司) plans to build the largest people-oriented integrated service network with nationwide coverage, which will integrate charitable services with convenience services.

Create Holding Co., Limited, an associate of the Company, and its subsidiaries incorporated in the PRC (including Beijing Guosheng Future Corporate Management Co., Ltd.* (北京國盛未來企業管理有限公司) and Guocai Shenglin E-commerce Co., Ltd.* (國采盛麟電子商務有限公司)) are principally engaged in the import and distribution service of import goods, operation of industrial park, logistics management, trade supply chain finance and B2C e-commerce businesses, which created the corporate brand of “Guosheng Global Procurement* (國盛全球購)”.

Under the full support of first class associations and organizations in the PRC such as China Association for Small & Medium Sized Commercial Enterprises, China Real Estate Chamber of Commerce, China Electronics Chamber of Commerce and China Medical Pharmaceutical Material Association, Guosheng Global Procurement is the first international source goods trading ecological system created with a source to channel O2C model as its core, which encompasses industrial parks, logistics bases, global merchandise procurement centers, urban distribution centers, centralized procurement platforms, supply chain financial service platforms, import service platforms, import goods direct selling centers, sales fairs and oversea procurement service centers.

As of February 2018, the updates on the development of each of the business segments of the industrial ecology of Guosheng Global Procurement are as follows:

1. Industrial parks under investment promotion and operation by Guosheng Global Procurement include Jiaying Guosheng Global Procurement Cross-border E-Commerce (Trading) Industrial Park* (嘉興國盛全球購跨境電商(貿易)產業園), Wuhan Guosheng Global Procurement Cross-border E-Commerce (Trading) Industrial Park* (武漢國盛全球購跨境電商(貿易)產業園), Guosheng Global Procurement Cross-border E-Commerce (Tengzhou) Demonstration Industrial Park* (國盛全球購跨境電商(滕州)示範產業園), Changsha Guosheng Global Procurement Cross-border E-Commerce (Trading) Industrial Park* (長沙國盛全球購跨境電商(貿易)產業園) and Shanghai Guosheng Global Procurement Cross-border E-Commerce (Trading) Cooperation Demonstration Park* (上海國盛全球購跨境電商(貿易)合作示範園). At the same time, preparation works are progressing in various cities such as Shaoxing, Hangzhou, Shanghai and Linyi and it plans to build 20 Guosheng Global Procurement Ecological E-Commerce Industrial Parks in 2018.

2. Shared logistics bases built by Guosheng Global Procurement leveraging on the industrial ecology include Tengzhou logistics base, Weihai logistics base, Wuhan logistics base, Shaoxing logistics base, Shanghai logistics base, Jiaxing logistics base and Shenyang Logistics base. At the same time, preparation works are progressing in various cities such as Hangzhou, Jinan, Linyi and Shenzhen and it plans to build 30 Guosheng Global Procurement Shared Logistics Bases in 2018.
3. Centralized procurement e-commerce platforms (B2B platforms) under Guosheng Global Procurement include Guosheng Global Procurement Import Goods Procurement Platform* (國盛全球購進口商品採購平台) (www.gso2c.com), Guosheng Global Procurement Infant and Children Products Procurement Platform* (國盛全球購嬰童產品採購平台) (www.ytcg365.com) and Government and Enterprise Supplies Procurement Platform* (政企物資採購平台) (www.chinachao.cn). At the same time, supermarket centralized procurement platform and agricultural products bulk procurement platform are under planning.
4. Global merchandise procurement centers in the form of B2B2C built by Guosheng Global Procurement include Jiaxing global merchandise procurement center, Tengzhou global merchandise procurement center, Wuhan global merchandise procurement center, Shenyang global merchandise procurement center and Jinan global merchandise procurement center. At the same time, preparation works are progressing in various cities such as Hangzhou, Linyi, Weihai, Beijing and Shenzhen and it plans to build 10 Guosheng Global Procurement Global Merchandise Procurement Centers in 2018.
5. Urban distribution centers built by Guosheng Global Procurement leveraging on the industrial ecology includes Zhangjiagang distribution center, Shanghai distribution center, Ningbo distribution center, Tengzhou distribution center, Jiaxing distribution center, Urumqi distribution center, Wuhan distribution center, Shenyang distribution center and Jinan distribution center. At the same time, preparation works are progressing in various cities such as Hangzhou, Linyi, Beijing and Shenzhen and it plans to build 50 Guosheng Global Procurement Urban Distribution Centers in 2018.
6. Guosheng Global Procurement established a B2C e-commerce platform, Guosheng Global Procurement Import Goods Welfare Mall* (國盛全球購進口商品福利商城) (www.gso2c.vip), which provides quality import goods with favorable prices to people who are pursuing quality consumption.

7. Guosheng Global Procurement organizes below-the-line import goods sales fairs. Currently, it has organized numerous sales fairs in Jiaxing, Tengzhou, Wuhan and Beijing, which gained extensive recognition and support from the consumers. It plans to organize more than 100 Guosheng Global Procurement Import Goods Sales fairs in various cities in 2018.
8. Under Guosheng Global Procurement, it also has various on-line stores on third party platforms such as Tmall – Xianglin Shengda Mother and Infant Franchise Store* (翔麟勝達母嬰專營店) and JD.COM – Shuque Mother and Infant Flagship Store* (舒雀母嬰旗艦店).
9. Guosheng Global Procurement established 16 global merchandise procurement service centers in 13 countries globally, which include Italy, the United States, Spain, the Netherlands, Germany, Canada, Korea, Ireland, Japan, the United Kingdom, Israel, Greece and Switzerland. At the same time, preparation works are progressing in various countries such as Vietnam, Malaysia, France and Thailand and it plans to establish 30 Guosheng Global Procurement Global Merchandise Procurement Service Centers in 2018.

Currently, Guosheng Global Procurement has set up branch offices in various cities such as Beijing, Shanghai, Wuhan, Shenyang, Jinan, Jiaxing, Tengzhou and Weihai. Under its forward-looking strategy with a global vision and nationwide coverage, Guosheng Global Procurement will focus on the enormous market demand arising from the consumption upgrading in the PRC so as to create a leading innovative e-commerce (trading) industrial ecological system in the PRC.

By Order of the Board
Ding He Mining Holdings Limited
Du Jian Jun
Chairman and Executive Director

Hong Kong, 14 March 2018

As at the date of this announcement, the executive Directors are Mr. Du Jian Jun, Ms. Lu Sufang, Mr. Leung Wai Kwan, Mr. Yin Shibo, Mr. Fan Weipeng and Mr. Chen Liang, and the independent non-executive Directors are Ms. Wong Chi Yan, Mr. Chan Wai Kit and Mr. Yuan Guangming

* *For identification only*