TA YANG GROUP HOLDINGS LIMITED
大洋集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1991)

DATE OF BOARD MEETING

The board of directors (the "**Board**") of Ta Yang Group Holdings Limited (the "**Company**") announces that a meeting of the Board will be held at Flat 28, 23rd Floor, Metro Centre II, 21 Lam Hing Street, Kowloon Bay, Kowloon, Hong Kong on Wednesday, 28 March 2018 for the purpose of, among other matters, approving the announcement of interim results of the Company and its subsidiaries for the six months ended 31 January 2018 and considering the payment of an interim dividend, if any.

By Order of the Board
Ta Yang Group Holdings Limited
Shi Qi
Chairlady and Chief Executive Officer

Hong Kong, 16 March 2018

As at the date of this announcement, the Board comprises two executive Directors, namely Ms. Shi Qi and Mr. Qiu Yonghao; three non-executive Directors, namely Mr. Gao Feng, Mr. Han Lei and Mr. Sze Wai Lun; and three independent non-executive Directors, namely Ms. Zhang Lijuan, Mr. Pak Wai Keung, Martin and Mr. Wu Tak Kong.