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Harbin Bank Co., Ltd.

哈爾濱銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6138)

ANNOUNCEMENT ON WITHDRAWAL OF A SHARE LISTING APPLICATION

This announcement is made by Harbin Bank Co., Ltd. (the “**Bank**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Bank dated 16 November 2015, in relation to the acceptance of the Bank’s application for the initial public offering and listing of the A shares on the Shanghai Stock Exchange (the “**A Share Listing Application**”) by China Securities Regulatory Commission (the “**CSRC**”) and the publication of the A Share Prospectus Application Proof on the website of the CSRC.

In light of possible changes in the shareholding structure regarding the domestic shares of the Bank, after careful studies with the sponsors and considered and approved by the board of directors of the Bank, the Bank decided to withdraw the A Share Listing Application, and to resume the A Share Listing Application after the completion of changes in the shareholding structure regarding the domestic shares.

The Bank is operating well and the withdrawal of the A Share Listing Application will not give rise to any material adverse impact on the financial position or operation of the Bank.

By order of the Board of Directors
Harbin Bank Co., Ltd.
Guo Zhiwen
Chairman

Harbin, PRC, 16 March 2018

As at the date of this announcement, the board of directors of the Bank comprises Guo Zhiwen and Liu Zhuo, as executive directors; Zhang Taoxuan, Chen Danyang, Cui Luanyi, Ma Pao-Lin and Peng Xiaodong, as non-executive directors; Zhang Shengping, He Ping, Du Qingchun, Wan Kam To and Kong Siu Chee, as independent non-executive directors.

* *Harbin Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*