CO-PROSPERITY HOLDINGS LIMITED
協盛協豐控股有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 707)

PROFIT WARNING

This announcement is made by Co-Prosperity Holdings Limited (the **"Company"**, together with its subsidiaries, the **"Group"**) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the **"Board"**) wishes to inform the shareholders of the Company (the **"Shareholders"**) and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group, the Company is expected that the Group will record a net loss for the year ended 31 December 2017 as compared with the net profit recorded for the year ended 31 December 2016. The net loss for the year ended 31 December 2017 is mainly attributable to (i) the decrease in revenue of fabric and trading business; (ii) the decrease in interest income from money lending business; (iii) the decrease in the fair value gain of securities investments; and (iv) the increase in operating expenses due to the newly development of media, cultural and entertainment business.

The information as contained in this announcement is only based on the preliminary assessment by the Company's management on the unaudited consolidated management accounts of the Group, and have not been confirmed and audited by the independent auditors of the Company.

Details of the operating performance of the Group will be included in the final results of the Group, which is expected to be announced by the end of March 2018 in accordance with the requirements under the Listing Rules.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.

By order of the Board
Co-Prosperity Holdings Limited
Tang Hon Kwo
Chairman

Hong Kong, 19 March 2018

As at the date of this announcement, the Board comprises Mr. Tang Hon Kwo, Mr. Sze Siu Bun, Mr. Ma Zhi and Mr. Law Kin Fat as executive Directors, Mr. Li Wenfeng as non-executive Director, and Ms. Han Xingxing, Mr. Cheung Ngai Lam and Mr. Li Yu as independent non-executive Directors.

* *For identification purpose only*